

## Schools Forum Meeting Agenda

Thursday, 31 October 2019 at 9.00 am  
to be held in Mezzanine Room 4, Tor Hill House

### Membership

Stewart Biddles ( <i>Chair &amp; Primary Academy Head</i> )	Lisa Finn ( <i>Vice-Chair &amp; Secondary Academy Rep</i> )
Ken Kies ( <i>Primary Academy Head</i> )	Tim Stephens ( <i>Primary Academy Governor</i> )
Maurice Codd ( <i>Primary Maintained Governor</i> )	Jim Piper ( <i>Primary Academy Deputy Head</i> )
Adam Morris ( <i>Primary Maintained Head</i> )	Daneian Rees ( <i>Secondary Academy Rep</i> )
Lindsey Kings ( <i>Secondary Academy Deputy Head</i> )	Clive Star ( <i>Secondary Academy Governor</i> )
Sally Timmins ( <i>Secondary Academy Governor</i> )	Mike Lock ( <i>Special Schools Head</i> )
Jayne Jones ( <i>Early Years</i> )	Steven Hulme ( <i>PRU Head</i> )
Dan Hallam ( <i>Post 16</i> )	

- 1. Apologies/Changes to Membership**
- 2. Minutes of the last meeting** (Pages 3 - 9)
- 3. Matters arising**
- 4. Standing Items**
- 5. Financial Report** (Pages 10 - 14)
- 6. Analysis of High Cost Placements** (Pages 15 - 20)
- 7. Clarifying the Specific Grant and Ringfenced Status of the DSG Consultation** (Pages 21 - 28)
- 8. 2020/21 Allocations** (Pages 29 - 36)
- 9. Any Other Business**
- 10. Items for next meeting**
- 11. Future meeting dates**
  - Thursday 28<sup>th</sup> November 2019, 09:00, 4<sup>th</sup> Floor South, Tor Hill House
  - Thursday 23<sup>rd</sup> January 2020, 09:00, 4<sup>th</sup> Floor South, Tor Hill House
  - Thursday 12<sup>th</sup> March 2020, 09:00, Mezzanine Room 4, Tor Hill House

For information relating to this meeting or to request a copy in another format or language please contact:

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## Minutes of the Schools Forum

27 June 2019

-: Present :-

Lisa Finn, Stewart Biddles (Chairman), Roger Hughes, Maurice Codd, Adam Morris, Lindsey Kings, Mike Lock, Daneian Rees, Jim Piper, Tim Stephens and Jayne Jones

(Also in attendance: **Rachael Williams** (Assistant Director of Education, Learning & Skills), **Dan Hamer** ((Head of Vulnerable Pupils), **Martin Phillips** (Chief Finance Officer), **Rob Parr** (Senior Accountant) and **Sue Moses** (Clerk)

### 1. Apologies/Changes to Membership

Stewart welcomed everyone to the meeting.

Apologies were received from Clive Starr, Sally Timms, Dan Hallam and Alison Botham.

No apologies received from Stephen Hulme

### 2. Minutes of the last meeting

Stewart asked everyone to go through the last minutes page by page.

It was noted that:

- Election of Vice Chair is on today's agenda. Stewart reported that he had received no nominations.
- Agreement to a set of principles in place in the event of new further money becoming available – postponed due to the deficit recovery plan- agenda item next meeting
- Report on High Cost Pupils – Dorothy reported that Plymouth have attended one SEN panel and recognised that the thresholds being used were appropriate. Dorothy will present a report in October Forum on Post 16 children for primary, special and mainstream children. Rachael confirmed that providers have been requested to complete their data collection forms as a matter of receiving post 16 learner funding and this has been added to their contract. Report back to School Forum in October 2019.
- IOSS Funding Report – Rachael said that the findings of the outreach services currently commissioned will be reported at the November Forum.

It was agreed that with the minor adjustments the minutes of 7<sup>th</sup> March 2019 were an accurate account of the meeting.

### 3. Matters arising

None

### 4. Election of Vice-Chair

Stewart asked for volunteers from School Forum members for the post of Vice Chair. Rachael emphasised that it was really important to have a Vice Chair due to the critical decisions School Forum has to make and that the Local Authority cannot chair this meeting.

Lisa Finn put her name forward.

It was unanimously agreed that Lisa be appointed to the Vice Chair role.

### 5. Annual review of school representation

Stewart thanked Roger for his representation, Roger was a representative for the primary maintained sector, however with the greater proportion of primary schools now being academies the replacement for Roger will need to come from an academy rather than a maintained school. Roger reported that there was less representation from heads in Brixham and Paignton and that he would be writing to seek representation from an Academy head in one of these towns.

**Action: Roger to seek representation from an Academy head to join School Forum membership through the TAPS newsletter**

### 6. Financial Report

Rachael detailed the breakdown of the financial position of the Local Area for 2018/2019 which summarises where we were and where we are going. The report will enable members to note the outturn position and the significant factors contributing towards spend.

School Forum noted the table details in the main areas of both over and under spend.

Rachael said that:-

- The final Dedicated Schools Grant (DSG) outturn position 2018/2019 for funded activities overspend is £2.165m. This is an improved position than reported in March 2019, however, it cannot be under-estimated the amount of deficit we sit with.
- The overall position of the Dedicated Schools Grant (DSG) taking previous deficits into account at the end of 2018/2019 is an overspend of £2.655m
- The forecast outturn position for 2019/2020 of the Dedicated Schools Grant (DSG) is forecast to overspend by £964k, this is made up of the same budget lines in EHCPs, top up allocations and special school numbers

Rachael said that there was also pressures within the Early Years Block that are demand led and remains volatile. She said that School Forum will be informed of any adjustments to figures at the next meeting.

School Forum noted the Early Years Block table which shows all early years' offers for 2 year old, universal 15 hours and extended 30 hours against the national picture.

Rachael asked School Forum to reference Appendix 2 (tops ups) of the report which illustrates an increase in pupils numbers, EHCPs and funding above £6k allocated as a top-up per eligible pupils resulting in a significant budget pressure into 2019/2020.

School Forum asked about when the work would be completed about capping the top up payment process. Rachael informed everyone that this is a long term process because of the legal process required which will involve significant amount of consultation with schools and parents. She said that the Higher Needs Group have given a timeline to progress this work in the next academic year when schools will be given sufficient notice, parents the right to appeal any decisions and allow learning from other local authorities.

Dorothy reported that SEND Monitoring Officers when reviewing a plan will ask school to consider whether reductions can be made.

Rachael further updated School Forum that Torbay continues to have a greater number of children requiring additional support up to and including a special school place than the funds available in the higher needs block can meet. This demand pressures is driven by schools and parents requesting additional support and/or children are assessed for an EHCP. She also reported that there is a delay in diagnosis for many children, this can lead to the creation of additional bespoke packages that have a significant cost. The Local Authority is working with the CCG to escalate this concern and take action.

School Forum were concerned that although there is robust processes in place to administer an EHCP there is still an increase in funding to support and manage children.

Rachael said that she felt that this issue was actually relating to SEMH children, with an increased noted in request above the age of 10. The Local Authority recognises that unmet need in earlier years with parents and families can lead to a need for an EHCP in later years.

School Forum recognised that how to support schools earlier was a complex challenge.

Rachael asked everyone to note the information within the table on Special Schools which demonstrates the rise in Special Schools and High Needs Adjustments against the baseline figures.

School Forum noted:-

- The increase number of commissioned places so that students are not placed out of area
- There is a competition for every special school place in Torbay where places are good value for money
- Final outturn figure shows signs of concern as the number of pupils coming in is not known

Rachael requested School Forum note the financial position and continue to work with the Local Authority through the mechanism of the Higher Needs Recovery Group to enact the financial recovery.

School Forum endorsed the financial recovery plan and were happy to work with the Local Authority.

## **7. DfE recovery plan for deficits above 1%**

Rachael talked through a powerpoint presentation. This presentation outlined the DfE requirement to create a recovery plan that would bring the Local Area back into a balanced budget and deal with the deficit within three years. An explanation followed demonstrating the current position within Torbay and the actions that can be taken to make some reductions in spend. However it was recognised that the ability to create a recovery plan that was compliant with the expectation was not possible due to the funding allocated and the increased demand. The presentation gave a clear explanation to the evidence and rationale for the position.

School Forum reflected on the proposals and noted that:-

- School Forum can evidence savings from our continuous improvement i.e. Chestnut/Occombe, Burton Academy Assessment places, Medical Tuition Service and Exclusions –
- Joint Funding Panel is now in operation to consider funding contributions for Out of Area High Cost Placements – it was noted that contribution to Health is listed as services within the EHCP. At present there is only one plan that has a health financial contribution.
- Local circumstances that have contributed to the deficit relate to EHCP top-ups, special schools numbers and bespoke packages including increase in post 16 provision
- Recognised that other local authorities are facing similar concerns around not being able to bring their DSG balance into account
- Recognised risk to Local Authority through audit process
- Change of 2014 EHCP legislation created long term issues
- Lead Member for Children's Services Cordelia Law is writing a letter of support about the DfE funding decisions
- Any virement proposals would be dependent if new money is made available

Stewart asked everyone to vote:-

*Vote: Do School Forum agree to the submission of the plan being submitted which shows reduction but a growth from the original position.*

**For: 8**

**Against: 0**

**Abstain: 3**

**Action: Rachael to circulate power point presentation to School Forum**

## **8. Progress on current recovery plan actions and the work of the HNRG**

Rachael reported that following School Forum agreement to a recovery plan, a RAG rated table of progress has been produced.

This demonstrates progress to date for:-

- Establishment of a Peer to Peer Challenge System – Dan reported that the secondary peer to peer challenge group regularly meets and is proactively trying to seek solutions for young people that have vulnerabilities by the use of managed moves and support packages. School Forum noted the impact on reduction in number of students excluded in Terms 1 and 3 and increased managed moves. Primary peer to peer challenge group has been less impactful due to attendance, however, a new model is being proposed to Headteachers with termly meeting with a CPD offer.
- Revision of Fair Access Protocol – currently being revised to better meet the needs of vulnerable students and out to consultation
- Providing independent advice to parents – system designed to support students without an EHCP; TASH recommended that this is called a mediation service. Access will be provided on the local offer website where schools will be able to access support
- Providing training and information to governors including SEND Audit – Karen Gannon has completed audits in many Torbay schools and this is being used to draw together the agenda for the SEND network and forum. Governor training – Dorothy has provided SEND governor training to 19 governors this week. It was noted that Governors did not know about the SEND Network and they will be contacted directly.
- Exclusion Recovery process – Trajectory now completed
- Cost Recovery for placements – cost recovery has happened for students who have returned to their mainstream school
- Commissioned placement reductions – costs rising due to sector pricing and demand – trajectory red
- Alternative provision within our local area – STEPS provision has been expanded and will accommodate additional children from September 2019. Great Parks have been secured as permanent venue.
- Appropriate contribution from health and social care – education continue to only contribute to necessary education costs towards a social care placement.
- Request for statutory assessment stemming demand – red trajectory –

- Element 3 top up and banding review – initial project document outlining the process for banding has been agreed. SENCOs will be invited to attend the banding review meeting in September 2019

Rachael asked that School Forum note the position against the current recovery plan and that members take action to share the position with all schools and request the engagement in partners in groups to develop expertise and stem demand.

**Actions:**

**Roger to circulate heads meeting notes through newsletter**

**Sharing of budget plan – School Forum to set a briefing meeting for all head teachers in September to communicate a clear recovery plan**

**Stewart to write to TASH chair about updating secondary heads**

**9. DfE call for evidence**

Rachael informed everyone that members of the Higher Needs Recovery Group and School Forum have been requested to support a collation of a local area response to the call for evidence. This will be a short task and finish group to look at gathering information and propose a local area response.

Rachael said that there had only been 4 responses to the invitation sent to School Forum and the Higher Needs Recovery Group members for a meeting on 3<sup>rd</sup> July.

Stewart emphasised the importance of making a joint local area response as a non-response would indicate that we are happy with the current arrangements.

Stewart agreed to attend the meeting as School Forum chair.

**Action: Invitation to be sent out for meeting on 3<sup>rd</sup> July at 1330 to School Forum and Higher Needs Recovery Group members**

**10. Elective Home Education**

Dan reported an update on the progress made with Elective Home Education as part of the recovery plan.

He said that Schools Forum had made provision for a full time equivalent post to supplement the work of the EHE Officer which is assisted by a Business Support Officer.

He said that since September 2018 there were 208 children registered with the local authority as being educated at home, however, with the increase in resources within the Vulnerable pupil team the number of registered children has fallen to less than 170. This has been achieved by making timely visits and discuss options with families.



Rachael requested that School Forum agree to fund a permanent EHE Officer post.

School Forum unanimously agreed to fund a permanent EHE Officer post at the cost of £40k

#### **11. Post audit action plan**

Rachael highlighted the School Forum audit report progress.

It was noted that:

- 1.7.1 would remain yellow as it is good practice to review ongoing work within School Forum and the Higher Needs Recovery Group
- 1.8.1 Education Newsletter will be removed from the column.
- 1.91- Rachael informed everyone that currently work is progressing in finding a solution to ensuring that current School Forum papers are available through google at the top of the page.

#### **12. Items for next meeting**

- Agreement to a set of principles in place in the event of new further money becoming available (RW)
- Report on Post 16 children for primary, special and mainstream children (DH)
- Post 16 update: Collection of data collection forms (RW)
- Financial Report: Update on Early Years Block adjustment figures (RW)

#### **13. Future meeting dates**

**Next Meeting Date of School Forum: 10<sup>th</sup> October 2019 0900-1100**

## Schools Forum October 2019

### Financial Report

The following report contains a detailed breakdown of the financial position of the Local Area for 2019/2020. The report enables members to note the current outturn position and the significant factors contributing towards the spend. The report covers the following items.

- Forecast Outturn position 2019/2020
- Contextual information regarding Early Years Block
- Contextual information regarding Higher Needs Block
- Position and recommendations

#### Forecast Outturn Position 2019/20

Dedicated Schools Grant (DSG) funded activities are currently forecast to **overspend by £955k**.

The following table details the main areas of both over and under spend. Many of these budgets are demand led and will be monitored during 19/20 and revisions reported accordingly.

Budget Heading	Budget	Actuals to date	Projected Outturn	Over / (Under) Spend
Early Years 2, 3 & 4 yr old payments – PVI's	£4.653m	£2.257m	£4.653m	£0k
Early Years - ALFEY	£250k	£158k	£270k	£20k
Early Years – Pupil Premium & Disability Access Fund	£130k	£39k	£105k	(£25k)
Early Years – 5% retained element	£372k	£161k	£372k	£0k
Joint Funded Placements	£500k	£317k	£630k	£130k
Recovery of funding from schools for Excluded Pupils, Medical Tuition Service and Elective Home Education	(£704k)	(£48k)	(£604k)	£100k
Independent Special School Fees	£2.620m	£1.192m	£2.416m	(£204k)
Other packages for EHCP pupils and SEND personal budgets	£718k	£513k	£1.035m	£317k
Payments to / recoupment from other authorities for Special School places	(£129k)	(£17k)	(£198k)	(£69k)
Medical Tuition Service / Virtual School / Hospital Tuition / Vulnerable Students Team	£1.267m	£579k	£1.267m	£0k
School contingencies (Rates, planned pupil growth, NQT induction etc)	£532k	£131k	£353k	(£179k)
EHCP in-year adjustments (see separate paper for details)	£500k	£209k	£325k	(£175k)
Special Schools / High Needs in-year adjustments (see separate paper for details)	£484k	£642k	£784k	£300k
School Intervention / Commissioning (includes School Improvement Grant)	£177k	£75k	£177k	£0
Business Support	£163k	£86k	£153k	(£10k)
Required contribution from reserves in 19/20 to set a balanced budget	(£750k)	£0	£0	£750k

It should be noted that the activities and actions that have been taken across the Local Area are beginning to have an impact on the growth in the deficit position. The forecast outturn position has been maintained against the predicted position of £964K reported in June 2019. The two areas of significant volatility are within the Early Years Block and Higher Needs Block. The demand led pressures in these areas are detailed below.

### Early Years Block

There continues to be a high take up of all early years offers.

	Torbay	South West	National
2 year old	74%	75%	68%
Universal 15 hours	95%	96%	94%
Extended 30 hours	96%	n/a	92%

At this early stage officers are not making projected end figures as the census information will need to be gathered.

The Early Years ALFEY budget of £250k is forecast to be overspent by approximately £20,000 by the end of the financial year. The panel will be reviewing the application and will try to mitigate against any further increase in the deficit position.

### Higher Needs Overview

Torbay continues to have a greater number of children requiring additional support up to and including a special school place than the funds available in the higher needs block can meet. This demand pressure is in the great majority driven by schools requesting additional support and/or that children are assessed for an education health and care plan (EHCP).

The full analysis of Higher Needs Costs and placements is included in the Forum Papers for greater scrutiny and discussion.

The work of the Higher Needs Recovery Group continues to focus on a diagnostic approach to identifying high cost areas and potential mechanisms for change. The actions included in the recovery plan are being addressed, implemented and there is some evidence that this is starting to stem the budget deficit position.

In addition to the placement costs we continue to monitor the request for additional funds above the £6,000 allocated to schools. The following table indicates the position to date.

<b>Education, Health &amp; Care Plan Funding for 18/19 &amp; 19/20</b>			
	<b>18/19</b>	<b>19/20</b>	<b>Increase / (Decrease)</b>
Number of pupils with EHCP	395	444	49.00
Number of FTE's with EHCP	359	401	42.00
	<b>£</b>	<b>£</b>	<b>£</b>
Funding below £6k allocated through school formula elements	2,129,835	2,383,233	253,398
Funding above £6k allocated as a top-up per eligible pupil	1,507,657	1,929,955	422,298
EHCP Contingency	330,000	500,000	170,000
<b>In-Year adjustments</b>			
April	175,869	89,037	(86,832)
May	18,302	(2,510)	(20,812)
June	25,258	21,302	(3,956)
July	34,064	12,688	(21,376)
August	47,954	4,248	(43,706)
September	69,403	84,471	15,068
October	39,935	39,935	0
November	43,236	43,236	0
December	6,064	6,064	0
January	11,698	11,698	0
February	14,216	14,216	0
March	201	201	0
<b>Total - In-Year adjustments</b>	<b>486,200</b>	<b>324,586</b>	
<b>Projected (underspend) / overspend</b>	<b>156,200</b>	<b>(175,414)</b>	
<b>Notes</b>			
Based on Apr 19 to Sep 19 in-yr adjustments, and the same allocation for the remainder of the financial year as 18/19, it is anticipated the EHCP contingency will underspend by			<b>£175,414</b>

This position is improved and it should be noted that the work to review packages and step down bespoke arrangements is having an impact. This is a favourable position that has altered from an anticipated £121K underspend in June 2019.

The special school numbers continue to be reviewed and tracked. The following table demonstrates the position.

Special School and other High Needs funding adjustments for 19/20

	Combe Pafford	Combe Pafford	Mayfield School	Mayfield Chestnut	Mayfield Total	Brunel SEMH	Burton AP	B & B Total	Totals	Totals £
Number of places - January 19	252		198	32	230	56	50	106.00	588.00	
Number of pupils - January 19	248		207	28	235	51	59	110.00	593.00	
Number of places - September 19	252		208	32	240	56	50	106.00	598.00	
Initial Place led funding	2,520,000				2,358,333	560,000	500,000	1,060,000		5,938,333
Initial Pupil led funding	806,354				1,971,474	687,480	581,150	1,268,630		4,046,458
Initial pupil specific additional funding	23,629				38,593	87,130	0	87,130		149,352
Other funding - Outreach / exclusions / rent					256,174			0		256,174
Pupil Premium	132,210				136,465	34,595	27,583	62,178		330,853
<b>Total initial funding</b>	<b>3,482,193</b>				<b>4,761,039</b>	<b>1,369,205</b>	<b>1,108,733</b>	<b>2,477,938</b>		<b>10,721,170</b>
<b>In-Year adjustments</b>	<b>Pupils</b>	<b>Funding £</b>	<b>Mayfield Pupils</b>	<b>Chestnut Pupils</b>	<b>Funding £</b>	<b>SEMHS Pupils</b>	<b>AP Pupils</b>	<b>Funding £</b>	<b>Pupils</b>	<b>Funding £</b>
April	240	(4,270)	205	30	37,833	51	63	169,400	589	202,963
May	241	4,704	208	31	38,729	53	68	115,692	601	159,125
June	243	10,578	207	31	(5,627)	54	70	44,317	605	49,268
July	242	(1,052)	207	32	8,314	54	66	(29,550)	601	(22,288)
August	242	0	207	32	0	54	66	0	601	0
September	255	45,249	211	26	(5,543)	45	52	(151,212)	589	(111,506)
October									0	0
November									0	0
December									0	0
January									0	0
February									0	0
March									0	0
<b>Total In-year pupil / place led adjustments</b>		<b>55,209</b>			<b>73,706</b>			<b>148,647</b>		<b>277,562</b>
Enhanced Provision (in-year changes in pupil numbers)										22,659
Enhanced Provision - PCSA (Apr - Aug 19 element of £63k)										26,250
Enhanced Provision - PCSA (Increasing from 6 to 12 places from Sept 19)										35,000
3 additional places at Combe Pafford (Sept 18 - Aug 19)										30,000
Excluded pupils / 6th day provision - Mayfield / Chestnut (Jan - Mar 20)										25,000
ASC Outreach - Preston Primary										20,000
In-year pupil specific additional funding		61,930			76,045			67,793		205,768
<b>Total - In-Year adjustments</b>		<b>117,139</b>			<b>149,751</b>			<b>216,440</b>		<b>642,239</b>
Special School / High Needs contingency budget										400,000
Adjustment from ESFA - Import / Export of HN Pupils between LA's - Increase of 14 pupils										84,000
<b>Total Funding Available</b>										<b>484,000</b>
<b>Current (underspend) / overspend</b>										158,239

## **Position**

The projected outturn position of the Local Area continues to be of significant concern. The position remains volatile and continued actions need to be taken to try and mitigate spend. However it is important to note that the actions that have been put in place are starting to have an impact on the rate of spend, there has been significant progress made across the Local Area and it is important that this is captured and celebrated to ensure we continue with the cultural shift required.

## **Recommendation and Decisions**

It is requested that Schools Forum:

1. Note the financial position and continue to work with the Local Authority through the mechanism of the Higher Needs Recovery Group to enact the financial recovery plan.

**Rachael Williams**

**Assistant Director Education, Learning and Skills**

## Schools Forum - October 2019

### Analysis of High Cost Placements October 2019

The purpose of this report is to provide an update since the last report dated February 2019, of the high cost placements being commissioned by the local area.

The following table shows the new requests for statutory assessment by Academic year and the conversion rates for agreement/refusal.

	Sept 14 – Aug 15	Sept 15 – Aug 16	Sept 16 – Aug 17	Sept 17 – Aug 18	Sept 18 – Aug 19
Requests for Statutory Assessment	164	175	216	237	286
RSAs agreed	142 (87%)	135 (77%)	170 (79 %)	202 (85%)	202 (71%)
RSAs refused	22 (13%)	40 (23%)	40 (18 %)	35 (15%)	84 (29%)

Although there has been an increase in the number of requests we have received, the number which have been agreed has been maintained, and is in line with 2017 - 2018. There has been an increase in the number of requests which have been refused, and in close liaison with professionals, parents/carers and students the reasoning behind these decisions has been accepted in the majority of cases.

The complexity of the needs of the children and young people sometimes requires specialist provision which requires access to in house placements in enhanced resource provisions and special schools within Torbay, and also accessing specialist provisions within the vicinity of Torbay/ surrounding authorities, or further afield. This report provides you with an overview of the numbers of children within each type of provision and where possible a trend across several years. It should be noted that although costs have been provided for each provision over two years, the pupils attending the provision may not be the same and could have a different level of assessed need.

Since the last report there has been a change in the figures previously submitted. I would like to bring to the attention of the School Forum some emerging issues.

- There continues to be a pressure on bespoke packages, schools continue to seek alternative support to retain some students in their schools by part time attendance at alternative provisions. The SEN Casework Officers are scrutinising these requests, and reviewing the impact of such provisions on a 6 weekly basis, this has resulted in a number of these packages ceasing, and a more robust approach being applied to any new packages which are requested. This has resulted in a reduction of the funding which is having to be put aside for these packages.
- In some cases there continues to be a need to put in place bespoke packages whilst awaiting / seeking alternative specialist provisions.
- We are starting to see a financial impact since the new provision (STEPS) and a concerted effort from our schools to meet needs locally has been applied. There is a noticeable reduction in the use of some of the external provisions.

#### Locally commissioned provision

The specialist locally commissioned provisions within Torbay have worked closely with the SEN Team to ensure the children with the level of need which require a specialist placement for September 2019 have been allocated places. This has been a significant increase this year due to the number of parents requesting

these provisions. This close partnership has allowed us to minimise the number of placements where we are having to seek an out of area provision.

The provisions within the vicinity of Torbay/ surrounding authorities have grown in order to accommodate some of these pressures, however they are now operating at maximum capacity.

	Jan 15	Jan 16	Jan 17	Sept 17	Sept 18	Jan 19	Sept 19
Combe Pafford	224	228	235	250	251	248	255 Pre 16: 205 Post 16: 50
Mayfield	152	179	190	197	204	207	211 Pre 16: 173 Post 16: 38
Chestnut	22	28	31	35	32	30	30
Brunel and Burton Academy	94	94	74	104	92	51 Brunel 56 Burton	56 Brunel 55 Burton
Preston ERP (Autism)	16	15	16	17	16	16	16
Brixham ERP (Autism)	16	18	18	16	17	17	1
St Margaret's & The Spires ERPs (Hearing Impaired)	8	7	7	9	9	9	3 St Marg 6 Spires
Barton Language Unit	10	10	10	10	10	10	11
Spires ERP (Autism)	-	-	-	-	7	7	10
STEPS,PCSA ( Severely Anxious/Phobic)	-	-	-	-	3	3	8

### Independent Placements

These placements are used in cases where no other provision within Torbay is appropriate. All options are explored prior to agreeing to this option being authorised. There has also been a decrease in these during the last year.

	January 15	January 16	January 17	Sept 17	Sept 18	Feb 19	Sept 19
Independent /Non Maintained Specials	34	36	31	46	43	43	37 (Pre 16: 26 Post 16: 11)

Of these placements there are some provisions we are using to place a number of students within the provision.

Pre 16	Total No			Total Cost (£)	Predicted total cost for 2019/20 financial year (As of Sept 2019)
	Sept 18	Feb 19	Sept 19		
On Track	14	17	12	838,194	£602,368
School for Inspiring Talents	5	5	4	261,893	£181,681
Highgate Hill School	2	2	0	120,000	£15,094

There has also been a great deal of work being undertaken by the SEN Casework Team where students were in costly out of area placements who became Page 16 students in September 2019. Local provision was



thoroughly explored and considered, and pursued wherever possible. There is therefore not an automatic assumption that the student will remain in the out of area placement. There is now a fortnightly High Cost Placements Panel where all CLA children placed in High cost placements are reviewed, and I attend all these Panels to ensure Education placements are closely considered, alongside the care needs.

### Bespoke Packages

In cases where there has been a need to develop bespoke packages to meet the complex needs of students, there has been a growth in the use of alternative providers. These packages range from the short term interim arrangements to long term provision as part of a bespoke package to maintain the student within an educational placement. All of these are closely monitored and reviewed on a 6 weekly basis by the SEN Casework Officers, and in some cases these are in conjunction with the student remaining on roll at a school and part attendance. These are all students who have an EHCP.

Provision	Autumn term 2018	Spring term 2019	Cost Financial year 2018-19	Total cost Financial year 2018-19	Summer term 2019	Autumn term 2019
<b>Emma Walton Riviera Tuition</b>	Pre 16 : 8 Post 16: 8	Pre 16 : 10 Post 16: 12	Pre 16: £69,783 Post 16: £62,747	<b>£132,530</b>	Pre 16: 8 Post 16: 18	Pre 16: 10 Post 16: 10
<b>Eat that Frog</b>	Pre 16 : 1 Post 16: 0	Pre 16 : 1 Post 16: 0	Pre 16: £15,826 Post 16: £7,396	<b>£23,222</b>	Pre 16: 0 Post 16: 1	Pre 16: 0 Post 16: 1
<b>YMCA</b>	Pre 16: 9 Post 16: 1	Pre 16: 9 Post 16: 0	Pre 16: £118,324 Post 16: £3,540	<b>£121,864</b>	Pre 16: 8 Post 16: 2	Pre 16: 3 Post 16: 3
<b>Sirona Horse Therapy</b>	Pre 16 : 3 Post 16: 1	Pre 16 : 1 Post 16: 1	Pre 16: £9,245 Post 16: £2,280	<b>£11,525</b>	Pre 16: 2 Post 16: 1	Pre 16: 0 Post 16: 0
<b>Evolve psychotherapy</b>	Pre 16 : 12 Post 16: 0	Pre 16 : 12 Post 16: 1	Pre 16: £129,233 Post 16: £11,090	<b>£140,323</b>	Pre 16: 8 Post 16: 6	Pre 16: 3 Post 16: 2
<b>Adelong Outdoor Education</b>	Pre 16 : 5 Post 16: 1	Pre 16 : 7 Post 16: 1	Pre 16: £ 52,738 Post 16: £17,000	<b>£69,738</b>	Pre 16: 3 Post 16: 6	Pre 16: 2 Post 16: 1
<b>Running Deer Intervention</b>	Pre 16 : 1	Pre 16 : 1	Pre 16: £11,340	<b>£11,340</b>	Pre 16: 0	Pre 16: 0
<b>Simply Great Media</b>	Pre 16 : 4	Pre 16 : 4	Pre 16: £16,140	<b>£16,140</b>	Pre 16: 4 Post 16: 3	Pre 16: 2 Post 16: 1
<b>South West Intervention Services</b>	Pre 16 : 4	Pre 16 : 2	Pre 16: £27,784	<b>£27,784</b>	Pre 16: 7 Post 16: 0	Pre 16: 2 Post 16: 0
<b>Horwood Coombe Forest School</b>	Pre 16: 0 Post 16:1	Pre 16: 0 Post 16:1	Pre 16: £22,000 Post 16: £28,000	<b>£50,000</b>	Pre 16: 0 Post 16: 1	Pre 16: 0 Post 16: 1
<b>Play Torbay</b>	Pre 16: 2	Pre 16: 1	Pre 16: £18,720	<b>£18,720</b>	Pre 16: 9	Pre 16: 5
<b>Hedge-U-Cation</b>	Pre 16: 0	Pre 16: 1	Pre 16: £2,138	<b>£2,138</b>	Pre 16:1	Pre 16:0
<b>Teaching Personnel</b>	Pre 16: 1 Post 16:1	Pre 16: 1 Post 16:	Pre 16: £2,280 Post 16: £1,920	<b>£4,200</b>	Pre 16: 0 Post 16: 0	Pre 16: 2 Post 16: 0
<b>Breakthrough Trust</b>	Pre 16: 0	Pre 16: 1	Pre 16: £4,406	<b>£4,406</b>	Pre 16: 1 Post 16: 0	Pre 16: 0 Post 16: 1
<b>Apricot Centre</b>	Pre 16: 0	Pre 16: 1	Pre 16: 16,000	<b>£16,000</b>	Pre 16:1	Pre 16:0
<b>Inspire Intervention</b>					Pre 16: 2 Post 16: 0	Pre 16: 2 Post 16: 0

There has been a concerted effort to reduce the number of bespoke packages for Pre and Post 16 pupils. The result is shown in the table below:

	Summer term 2019		Autumn term 2019	
Pre 16	56 packages	£217,281	39 packages	£167,108
Post 16	38 packages	£113,762	16 packages	£68,750
		<b>£331,043</b>		<b>£235,858</b>

In addition to these the following packages have been agreed by the Vulnerable Pupils Team, these are children who do not have EHCP's.

	Summer term 2018	Autumn term 2018	Spring term 2018	Cost Financial Year	Total cost Financial year 2018-19	Autumn term 2019
<b>Apricot Centre</b>	Pre 16 : 1	Pre 16 : 0	Pre 16 : 0	Pre 16 : £12,708	<b>£12,708</b>	0
<b>Emma Walton Riviera Tuition</b>	Pre 16 : 2	Pre 16 : 0	Pre 16 : 0	Pre 16 : £2,412	<b>£2,412</b>	0
<b>Evolve / Adelong</b>	Pre 16 : 1	Pre 16 : 2	Pre 16 : 1	Pre 16 :	<b>£14,400</b>	0
<b>On Track (intervention)</b>	Pre 16 : 2	Pre 16 : 1	Pre 16 : 1	Pre 16 : £21,000	<b>£21,000</b>	0
<b>South West Intervention Services</b>	Pre 16 : 1	Pre 16 : 1	Pre 16 : 1	Pre 16 :	<b>£11,004</b>	0
<b>Play Torbay</b>	Pre 16 : 0	Pre 16 : 1	Pre 16 : 3	Pre 16 : £5,400	<b>£5,400</b>	2 £5,670
<b>YMCA</b>	Pre 16 : 2	Pre 16 : 2	Pre 16 : 3	Pre 16 : £45,555	<b>£45,555</b>	2 £20,640

Mainstream Schools state that they are not able to meet the needs of these students, and the LA has been obliged to put provision in place. This has been a growth area in the last 2 years, although we are starting to see a shift. The majority of these students who require bespoke packages of support, sometimes in conjunction with the named school, have social, emotional and mental health issues. We regard these as interim arrangements and review these on a 6 weekly basis.

There have also been a growing number of Post 16 students with EHCP's where we have had to provide packages of support due to the complexity of their social, emotional and mental health needs, where they were unable to access local Post 16 options. The Post 16 Casework Officers are monitoring these very closely and ensuring good outcomes and value for money. The developments in Post 16 provision will start to address some of these issues within the next year.

#### Post 16 placements

The number of Post 16 placements once again continues to be a significant pressure – this is also a growing area of need due to changes in the legislation, and will continue to be so. The Post 16 Working Group is starting to consider these issues and how outcomes and value for money judgements can be made. It has also enabled some new developments to be put in place for September 2019 to support young people who would otherwise have become NEET.

POST 16				
	Total No	Total Cost (£) 2018-19 financial year	Total No in Sept 2019	Anticipated cost (£) 2019-20 Financial year
Bicton	1	4,618	3	5,848
Devon School (Cambian)	1	18,600	0	NA
Dawlish Garden Trust	2	10,101	0	NA
Eat That Frog	31	230,759	29	288,000
Foxes Academy	2	37,779	1	28,475
Oakwood Court College (Phoenix)	6	160,000	3	113,184
Petroc	1	8,000	0	NA
Lifeworks	1	17,114	0	NA
On Track	5	118,074	2	87,823
Red Balloon	1	11,650	Unconfirmed	
Robert Owen Communities	5	60,000	12	118,296
ERADE	1	22,279	1	21,705
St Piers, Lingfield	1	32,000	1	33,112
WESC	2	56,000	1	29,496
South Devon College	104 + 2 bespoke	£1.2M	100+ TBC +1 bespoke + 6 special places	315,000 element 3 cost only
National Star College	1	£51,000	1	41,724
Raise the Youth	NA previously pre 16		1	76,251

#### Joint funded placements

There are also cases where joint funding between Social Care and Education and Health occurs. A High Cost Panel (chaired by Social Care) and the Joint Funding Panel are now operational and meet regularly and consideration to the funding contribution for Out of Area High Cost Placements is being addressed. There is currently an extensive piece of work being undertaken around this area, and there are weekly changes to placements and costs. The following table shows the provisions currently used.

	Total No Sept 2019	Total Education cost Sept 2019 (19-20 financial year)	Total Joint costs
Libra	3	£190,172	£328,354
Ty Groes Wen (Bridgend)	1	£52,925	£195,925
Woodlands, Wrexham	1	£33,641	£221,641
Five Rivers, Spires School	1	£70,200	£420,200
Spectrum, Cornwall	1	£62,320	£352,320
Cambian, Hartlepool	1	£24,000	£381,000
Underley Garden School	1	£54,333	£213,333

## Conclusion

The complexity of need, the growing number of cases where there are mental health issues and an increase in the number of students where schools feel they can no longer meet their need continue to create demand pressures. This is compounded by the local specialist provisions being at maximum capacity and a higher number of bespoke packages being required. These factors when considered as a whole have resulted in a continued growth in the demand and pressure on the higher needs block. However the work of the SEN Team in constantly challenging costs and value for money is relentless and will continue. The expectation is that the detailed analysis submitted to the Schools Forum in October 2019 will start to show the financial impact of these measures, and I am pleased to say that this is the case.

**Dorothy Hadleigh**

**October 2019**



Department  
for Education

# **Clarifying the Specific Grant and Ring-fenced Status of the Dedicated Schools Grant (DSG)**

**Government consultation**

**Launch date 11 October 2019**

**Respond by 15 November 2019**

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## Introduction

The Department is consulting on changing the conditions of grant and regulations applying to the Dedicated Schools Grant (DSG), so as to clarify that the DSG is a ring-fenced specific grant separate from the general funding of local authorities, and that any deficit an authority may have on its DSG account is expected to be carried forward and does not require to be covered by the authority's general reserves.

This public consultation exercise seeks views on making such changes and will allow those with comments, views or concerns to express them. The Government will then make a decision on the proposed changes, in time to inform the setting of local authorities' budgets for the financial year 2020-21.

## Who this is for

- Local Authorities in England
- Schools Forums
- Those who audit Local Authorities in England
- Other interested parties

## Issue date

The consultation was issued on 11 October 2019.

## Enquiries

If your enquiry is related to the policy content of the consultation you can contact the team on:

- by email: [DSGArrangements.Consultation@education.gov.uk](mailto:DSGArrangements.Consultation@education.gov.uk)

If your enquiry is related to the DfE e-consultation website or the consultation process in general, you can contact the DfE Ministerial and Public Communications Division by email: [Consultations.Coordinator@education.gov.uk](mailto:Consultations.Coordinator@education.gov.uk) or by telephone: 0370 000 2288 or via the [DfE Contact us page](#).

## Additional copies

Additional copies are available electronically and can be downloaded from [GOV.UK DfE consultations](#).

## The response

The results of the consultation and the Department's response will be [published on GOV.UK](#) in Winter 2019.

## About this consultation

Since 2006 the Department has funded local authorities for their current expenditure on schools, early years and children and young people with high needs through a specific grant known as the Dedicated Schools Grant (DSG), made under section 14 of the Education Act 2002. This specific grant must be spent on the local authority's Schools Budget, which is defined in regulations (currently the School and Early Years Finance (England) (No 2) Regulations 2018).

At the end of each financial year, a local authority may have underspent or overspent its DSG allocation. The conditions of grant for the DSG provide that any underspend must be carried forward to the next year's Schools Budget. To date, the conditions of grant have provided three options for dealing with an overspend:

the local authority may decide not to fund any of the overspend from its general resources in the year in question, and to carry forward all the overspend to the schools budget in future years

the local authority may decide to fund part of the overspend from its general resources in the year in question, and carry forward part to the schools budget in future years

the local authority may decide to fund all of the overspend from its general resources in the year in question

Carrying forward an overspend to the schools budget in future years requires the consent of the local schools forum, or if that is not forthcoming the authorisation of the Secretary of State. In practice, schools forums have almost always approved the carrying forward of an overspend.

Until the last few years, few local authorities were recording DSG overspends, and those overspends were small. However, pressures on the high needs budget have led to more and larger overspends in recent years. Local authorities' budget data for 2019-20 shows that at the end of 2018-19, about half of all authorities experienced an overspend, amounting to over £250m in all, while others were still carrying forward surpluses. The national net position was an overspend of £40m, and authorities were forecasting that there would be a net overspend of £230m at the end of 2019-20.

The Government announced at the end of August 2019 that funding for schools and high needs will rise by £2.6bn for 2020-21, £4.8bn for 2021-22, and £7.1bn for 2022-23, compared to 2019-20. This includes £780m extra for high needs in 2020-21: the division of funding between schools and high needs for 2021-22 and 2022-23 has yet to be determined. This additional funding will help many local authorities to bring their DSG accounts into balance, but a number of authorities will already have substantial deficits at the end of 2019-20 and will not be able to recover them immediately.



The DSG is a specific grant, and the conditions of grant make clear that it can only be spent on the Schools Budget, and not on other aspects of local government expenditure. But where there is an overspend on the DSG, local authorities may currently decide to fund that from general resources. This has led some local authority Chief Finance Officers (often referred to as section 151 officers, with reference to section 151 of the Local Government Finance Act 1972) to conclude that if their DSG account is in deficit, they need to be able to cover the deficit from the authority's general reserves. We know that a similar view is held by organisations that audit local authority accounts. Given the size of some authorities' DSG deficits, and the other pressures on authorities' reserves, there is a risk that covering DSG deficits from general funds may lead authorities to make spending reductions in other services that they would not otherwise make.

The Government's intention is that DSG deficits should not be covered from general funds but that over time they should be recovered from DSG income. No timescale has been set for the length of this process.

The Department has held discussions with the Chartered Institute of Public Finance and Accountancy (CIPFA) and the Ministry of Housing, Communities and Local Government (MHCLG) about changes that we might make to the DSG conditions of grant and the regulations in order to create certainty that local authorities will not have to pay for DSG deficits out of their general funds. The proposals we are now making following these discussions are described below, and are intended for implementation from the start of the financial year 2020-21, so that local authorities would take them into account in setting budgets for 2020-21.

## Proposals

We propose to change the conditions of grant for the DSG with effect from the end of the financial year 2019-20 (ie, any overspend at the end of 2019-20 will fall under the new arrangements). This is therefore expected to inform and affect budget setting processes for 2020-21, as well as the presentation of reserves in the annual accounts for 2019-20. Subject to the outcome of consultation, we propose that future arrangements for dealing with overspends will be worded as follows:

- the local authority must carry forward the whole of the overspend to the schools budget in future years;
- the local authority may not fund any part of the overspend from its general resources, unless it applies for and receives permission from the Secretary of State to do so.

The main reason for including the second bullet is that some local authorities have traditionally made small contributions from their general fund to some elements of the schools budget, unconnected to considerations relating to DSG deficits, and we would not wish to prevent this in future.

**Question 1:** Do you agree that we should change the conditions of grant so that future arrangements for dealing with DSG overspends are worded as follows:

- the local authority must carry forward the whole of the overspend to the schools budget in future years;
- the local authority may not fund any part of the overspend from its general resources, unless it applies for and receives permission from the Secretary of State to do so.

**Question 2:** As noted in the context section, carrying forward an overspend to the schools budget in future years currently requires the consent of the local schools forum, or if that is not forthcoming the authorisation of the Secretary of State. This is set out in [regulations 8\(6\) and 8\(10\) of the School and Early Years Finance \(England\) \(No 2\) Regulations 2018](#). If the conditions of grant are changed so that the local authority must carry forward the whole of any DSG overspend to the schools budget in future years, it will no longer make sense to require the schools forum to agree such a carry forward. We therefore propose to delete regulations 8(6) and 8(10) from the new regulations for the financial year 2020-21.

Do you agree that we should delete regulations 8(6) and 8(10) from the new School and Early Years Finance (England) Regulations for the financial year 2020-21, so that local authorities are able to carry forward any DSG overspend to the schools budget in future years as the new conditions of grant will require?

**Question 3:** The purpose of making these changes to the conditions of grant and to the regulations is to establish clearly that local authorities will not be required to cover any DSG deficit from general funds, and therefore do not need to have free general reserves available to match the deficit.

Do you agree that the proposed new conditions of grant and regulations will establish clearly that local authorities will not be required to cover any DSG deficit from general funds?

## Respond online

To help us analyse the responses please use the online system wherever possible. Visit [www.education.gov.uk/consultations](http://www.education.gov.uk/consultations) to submit your response.

## Other ways to respond

If for exceptional reasons, you are unable to use the online system, for example because you use specialist accessibility software that is not compatible with the system, you may download a word document version of the form and email it or post it.

### By email

[DSGArrangements.Consultation@education.gov.uk](mailto:DSGArrangements.Consultation@education.gov.uk)

### By post

Funding Stakeholder Engagement Team  
Academies and Maintained Schools Funding Division: Funding Directorate  
Education and Skills Funding Agency  
Bishopsgate House  
Feethams  
Darlington  
DL1 5QE

## Deadline

The consultation closes on 15 November 2019



Department  
for Education

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**Disapplication 3** Assumes a Minimum Funding Guarantee of 0.8% per pupil and a Minimum per pupil amount of £3,750 for Primary and £5,000 for Secondary. AWPU remains at NFF values, as does lump sum, all other unit values have had a 12% reduction from NFF levels.

The modelling of the impact on special schools funding is based on a percentage increase to the whole budget of special schools. This is modelled at 2%, 4% and 5%.

### **Recommendations**

- School Forum to consider and debate the models provided.
- Schools Forum to work with Officers to agree the model/s to include in the disapplication consultation.

**Rachael Williams**  
**Assistant Director Education, Learning and Skills**

Summary of options - Gains above the 19/20 allocations which schools would receive (these allocations will change once Oct 19 census data is used).

Assumes a disapplication of £1.396m (same cash value as 19/20, 1.72% of provisional Schools Block)

DfE No.	School Name	Pupil Numbers Oct-18	19/20 Allocation £	Additional Funding No Disapplication A £	% Increase	Additional Funding Disapplication Option 1 B £	% Increase Option 1	Reduction from NFF Option 1 B - A £	Additional Funding Disapplication Option 2 C £	% Increase Option 2	Reduction from NFF Option 2 C - A £	Additional Funding Disapplication Option 3 D £	% Increase Option 3	Reduction from NFF Option 3 D - A £
2407	Furzeham Primary and Nursery School	274	1,060,759	69,379	6.54%	38,961	3.67%	(30,418)	40,204	3.79%	(29,175)	45,232	4.26%	(24,146)
2434	Curledge Street Academy	419	1,652,250	112,435	6.80%	58,586	3.55%	(53,849)	67,047	4.06%	(45,387)	60,171	3.64%	(52,264)
2438	Oldway Primary School	646	2,241,620	195,951	8.74%	195,951	8.74%	0	195,951	8.74%	0	195,951	8.74%	0
2439	White Rock Primary School	574	1,991,780	174,630	8.77%	174,630	8.77%	0	174,630	8.77%	0	174,630	8.77%	0
2453	Cockington Primary School	598	2,294,702	147,704	6.44%	76,534	3.34%	(71,169)	85,203	3.71%	(62,501)	74,656	3.25%	(73,048)
2454	Ellacombe Academy	372	1,606,604	27,349	1.70%	27,538	1.71%	189	27,433	1.71%	84	11,891	0.74%	(15,458)
2455	Homelands Primary School	208	934,733	55,051	5.89%	25,727	2.75%	(29,324)	30,863	3.30%	(24,188)	32,217	3.45%	(22,834)
2456	St. Margaret's Academy	416	1,592,953	103,271	6.48%	54,239	3.40%	(49,033)	59,302	3.72%	(43,969)	56,787	3.56%	(46,484)
2460	Watcombe Primary School	199	900,230	47,734	5.30%	14,321	1.59%	(33,413)	22,766	2.53%	(24,968)	18,067	2.01%	(29,667)
2464	Preston Primary School	328	1,166,259	96,486	8.27%	70,243	6.02%	(26,243)	70,243	6.02%	(26,243)	71,917	6.17%	(24,570)
2468	Shiphay Learning Academy	414	1,449,398	118,199	8.16%	110,259	7.61%	(7,939)	110,259	7.61%	(7,939)	110,259	7.61%	(7,939)
2469	Sherwell Valley Primary School	645	2,240,160	244,110	10.90%	244,110	10.90%	0	244,110	10.90%	0	244,110	10.90%	0
2473	Roselands Primary School	333	1,211,654	66,195	5.46%	44,102	3.64%	(22,092)	44,102	3.64%	(22,092)	44,102	3.64%	(22,092)
2474	Barton Hill Academy	612	2,805,013	49,342	1.76%	49,532	1.77%	189	49,426	1.76%	84	21,453	0.76%	(27,889)
3103	Brixham C of E Primary School	209	830,298	51,346	6.18%	26,235	3.16%	(25,112)	28,140	3.39%	(23,206)	33,567	4.04%	(17,779)
3119	Ilisham Academy	173	652,291	35,716	5.48%	18,007	2.76%	(17,709)	16,932	2.60%	(18,785)	26,820	4.11%	(8,896)
3120	Upton St. James Primary	101	487,096	37,516	7.70%	15,406	3.16%	(22,109)	22,774	4.68%	(14,742)	23,340	4.79%	(14,176)
3121	Warberry C of E Primary School	406	1,489,019	76,197	5.12%	39,881	2.68%	(36,316)	39,881	2.68%	(36,316)	42,060	2.82%	(34,137)
3600	Galmpton C of E Primary School	217	780,545	68,813	8.82%	47,278	6.06%	(21,535)	45,929	5.88%	(22,883)	55,326	7.09%	(13,486)
3601	St. Margaret Clitherow Catholic Primary School	102	451,478	41,737	9.24%	23,131	5.12%	(18,606)	27,799	6.16%	(13,938)	31,765	7.04%	(9,972)
3613	Sacred Heart Catholic Primary and Nursery School	212	867,130	54,640	6.30%	24,895	2.87%	(29,745)	30,062	3.47%	(24,578)	31,301	3.61%	(23,339)
3614	Our Lady of the Angels Catholic Primary School	167	714,829	40,197	5.62%	14,261	1.99%	(25,936)	19,784	2.77%	(20,412)	21,429	3.00%	(18,768)
3615	All Saints Babbacombe C of E Primary School	208	815,608	57,206	7.01%	30,890	3.79%	(26,316)	33,770	4.14%	(23,436)	37,982	4.66%	(19,224)
3616	St. Marychurch C of E Primary School	306	1,203,506	63,843	5.30%	26,190	2.18%	(37,653)	30,574	2.54%	(33,268)	31,015	2.58%	(32,828)
3617	Priory Roman Catholic Primary School	123	556,307	41,555	7.47%	18,329	3.29%	(23,226)	24,962	4.49%	(16,593)	26,039	4.68%	(15,516)
3618	Torre C of E Primary School	311	1,194,895	66,289	5.55%	30,798	2.58%	(35,492)	33,204	2.78%	(33,085)	36,055	3.02%	(30,235)
3619	Collaton St. Mary C of E Primary School	215	830,914	43,661	5.25%	19,312	2.32%	(24,349)	20,217	2.43%	(23,444)	26,797	3.23%	(16,863)
3751	Eden Park Primary Academy	395	1,483,871	112,909	7.61%	68,679	4.63%	(44,230)	71,640	4.83%	(41,269)	72,188	4.86%	(40,721)
3752	Kings Ash Academy	385	1,736,055	49,509	2.85%	29,789	1.72%	(19,720)	29,683	1.71%	(19,825)	12,869	0.74%	(36,639)
5200	Hayes School	404	1,606,197	78,739	4.90%	27,536	1.71%	(51,203)	35,043	2.18%	(43,696)	29,453	1.83%	(49,286)
	<b>TOTAL PRIMARY SCHOOLS</b>	<b>9,972</b>	<b>38,848,153</b>	<b>2,427,706</b>		<b>1,645,347</b>		<b>(782,359)</b>	<b>1,731,934</b>		<b>(695,772)</b>	<b>1,699,449</b>		<b>(728,257)</b>
4114	Torquay Grammar School for Girls	739	3,525,030	207,518	5.89%	207,518	5.89%	0	207,518	5.89%	0	207,518	5.89%	0
4115	Torquay Academy	1218	6,107,092	451,618	7.39%	315,691	5.17%	(135,927)	287,157	4.70%	(164,461)	300,860	4.93%	(150,758)
4116	Churston Ferrers Academy	752	3,587,040	210,256	5.86%	210,256	5.86%	0	210,256	5.86%	0	210,256	5.86%	0
4117	The Spires College	844	4,652,901	320,055	6.88%	210,647	4.53%	(109,408)	202,396	4.35%	(117,658)	201,121	4.32%	(118,934)
4118	Brixham Academy	980	4,818,951	359,232	7.45%	260,955	5.42%	(98,277)	228,916	4.75%	(130,315)	253,655	5.26%	(105,577)
4119	Paignton Community & Sports Academy	1337	7,065,552	541,449	7.66%	373,671	5.29%	(167,778)	356,842	5.05%	(184,607)	352,471	4.99%	(188,979)
4601	St Cuthbert Mayne Joint Catholic and C of E School	734	3,820,761	281,333	7.36%	186,359	4.88%	(94,974)	177,762	4.65%	(103,571)	179,720	4.70%	(101,613)
5401	Torquay Boys' Academy	800	3,816,000	227,888	5.97%	227,888	5.97%	0	227,888	5.97%	0	227,888	5.97%	0
	<b>TOTAL SECONDARY SCHOOLS</b>	<b>7,404</b>	<b>37,393,328</b>	<b>2,599,349</b>		<b>1,992,985</b>		<b>(606,364)</b>	<b>1,898,737</b>		<b>(700,612)</b>	<b>1,933,488</b>		<b>(665,861)</b>
	<b>TOTAL PRIMARY &amp; SECONDARY</b>	<b>17,376</b>	<b>76,241,481</b>	<b>5,027,055</b>		<b>3,638,332</b>		<b>(1,388,723)</b>	<b>3,630,671</b>		<b>(1,396,384)</b>	<b>3,632,937</b>		<b>(1,394,118)</b>

**No Disapplication** Assumes a Minimum Funding Guarantee of 1.84% per pupil and a Minimum per pupil amount of £3,750 for Primary and £5,000 for Secondary. All other unit values as per National Funding Formula.

**Disapplication 1** Assumes a Minimum Funding Guarantee of 1.84% per pupil and a Minimum per pupil amount of £3,750 for Primary and £5,000 for Secondary. AWPU remains at NFF values, all other unit values have a 10% reduction from NFF levels, apart from lump sum which has a 9% reduction.

**Disapplication 2** Assumes a Minimum Funding Guarantee of 1.84% per pupil and a Minimum per pupil amount of £3,750 for Primary and £5,000 for Secondary. All unit values have a 2.5% reduction from NFF values, apart from lump sum which has a 4% reduction.

**Disapplication 3** Assumes a Minimum Funding Guarantee of 0.8% per pupil and a Minimum per pupil amount of £3,750 for Primary and £5,000 for Secondary. AWPU remains at NFF values, as does lump sum, all other unit values have had a 12% reduction from NFF levels.



Comparison between 19/20 allocations and the 20/21 allocations if National Funding Formula was implemented with no disapplication

These allocations ensure a minimum per pupil funding of £3,750 for Primary & £5,000 for Secondary for 20/21

These allocations will change when Oct 19 census data is used and if ESFA make any additional changes for 20/21.

DfE No.	School Name	Pupil Numbers Oct-18 KS1 & 2	Pupil Numbers Oct-18 KS3	Pupil Numbers Oct-18 KS4	FSM	FSM Ever 6	IDACI Band B	IDACI Band C	IDACI Band D	IDACI Band E	IDACI Band F	Mobility	Prior Attainment	EAL	19/20 Allocation	19/20 Allocation Formula or MFG £	20/21 Allocation using NFF Unit Values £	20/21 Allocation Funding Per Pupil £	20/21 Allocation Formula or MFG £	20/21 Funding Increase	20/21 % Increase
2407	Furzeham Primary and Nursery School	274	0	0	47.00	65.00	1.02	1.02	36.67	53.99	79.45	7.23	81.72	10.32	1,060,759	Formula	1,130,137	4,125	Formula	69,379	6.54%
2434	Curledge Street Academy	419	0	0	100.00	157.75	78.19	29.07	59.14	92.22	47.11	5.59	173.88	20.95	1,652,250	MFG	1,764,685	4,212	Formula	112,435	6.80%
2438	Oldway Primary School	646	0	0	73.00	109.68	56.00	21.00	15.00	21.00	106.00	0.00	133.24	12.78	2,241,620	Formula	2,437,571	3,773	Formula	195,951	8.74%
2439	White Rock Primary School	574	0	0	73.00	126.74	34.00	3.00	91.00	42.00	104.00	4.57	144.12	4.74	1,991,780	Formula	2,166,410	3,774	Formula	174,630	8.77%
2453	Cockington Primary School	598	0	0	148.00	228.77	100.00	64.00	53.00	105.00	114.00	6.18	230.28	44.64	2,294,702	Formula	2,442,406	4,084	Formula	147,704	6.44%
2454	Ellacombe Academy	372	0	0	124.00	181.18	112.21	68.74	43.47	75.82	27.29	11.67	108.20	18.66	1,606,604	MFG	1,633,953	4,392	MFG	27,349	1.70%
2455	Homelands Primary School	208	0	0	50.00	79.00	27.00	4.00	68.00	19.00	48.00	0.00	63.82	3.51	934,733	Formula	989,783	4,759	Formula	55,051	5.89%
2456	St. Margaret's Academy	416	0	0	82.00	129.69	68.00	7.00	97.00	45.00	100.00	0.00	163.09	5.81	1,592,953	Formula	1,696,225	4,077	Formula	103,271	6.48%
2460	Watcombe Primary School	199	0	0	67.00	85.29	130.00	0.00	12.00	6.00	33.00	0.15	93.02	1.18	900,230	MFG	947,963	4,764	Formula	47,734	5.30%
2464	Preston Primary School	328	0	0	49.00	74.23	21.00	5.00	10.00	11.00	22.00	6.38	105.77	1.16	1,166,259	Formula	1,262,745	3,850	Formula	96,486	8.27%
2468	Shiphay Learning Academy	414	0	0	52.00	69.33	16.04	2.00	11.03	12.03	22.05	0.00	163.92	12.86	1,449,398	Formula	1,567,596	3,786	Formula	118,199	8.16%
2469	Sherwell Valley Primary School	645	0	0	69.00	96.40	89.14	2.00	10.02	12.02	43.07	0.00	207.95	5.80	2,240,160	Formula	2,484,270	3,852	Formula	244,110	10.90%
2473	Roselands Primary School	333	0	0	50.00	72.71	33.00	1.00	68.00	37.00	30.00	0.00	80.17	1.22	1,211,654	Formula	1,277,848	3,837	Formula	66,195	5.46%
2474	Barton Hill Academy	612	0	0	233.00	340.34	233.00	14.00	96.00	32.00	117.00	24.84	302.34	28.25	2,805,013	MFG	2,854,355	4,664	MFG	49,342	1.76%
3103	Brixham C of E Primary School	209	0	0	37.00	52.25	0.00	0.00	33.00	3.00	119.00	0.00	60.22	0.00	830,298	Formula	881,644	4,218	Formula	51,346	6.18%
3119	Ilsham Academy	173	0	0	18.00	31.82	3.04	1.01	9.11	41.48	34.40	0.00	19.22	9.35	652,291	Formula	688,007	3,977	Formula	35,716	5.48%
3120	Upton St. James Primary	101	0	0	32.00	51.51	14.00	6.00	45.00	17.00	14.00	4.04	32.86	7.05	487,096	MFG	524,612	5,194	Formula	37,516	7.70%
3121	Warberry C of E Primary School	406	0	0	67.00	88.97	34.42	38.47	24.30	98.21	68.85	8.78	102.09	17.60	1,489,019	MFG	1,565,216	3,855	Formula	76,197	5.12%
3600	Galmpton C of E Primary School	217	0	0	18.00	33.69	4.00	1.00	14.00	21.00	17.00	10.88	55.46	1.16	780,545	Formula	849,358	3,914	Formula	68,813	8.82%
3601	St. Margaret Clitherow Catholic Primary School	102	0	0	20.00	30.51	1.00	0.00	23.00	13.00	21.00	4.67	34.00	0.00	451,478	Formula	493,215	4,835	Formula	41,737	9.24%
3613	Sacred Heart Catholic Primary and Nursery School	212	0	0	39.00	69.64	52.00	8.00	18.00	37.00	40.00	0.00	74.68	15.23	867,130	MFG	921,770	4,348	Formula	54,640	6.30%
3614	Our Lady of the Angels Catholic Primary School	167	0	0	42.00	46.88	58.35	6.04	8.05	22.13	14.08	0.00	61.53	11.93	714,829	Formula	755,026	4,521	Formula	40,197	5.62%
3615	All Saints Babbacombe C of E Primary School	208	0	0	28.00	47.23	19.09	6.03	29.14	72.35	20.10	2.65	68.56	3.43	815,608	Formula	872,813	4,196	Formula	57,206	7.01%
3616	St. Marychurch C of E Primary School	306	0	0	72.00	80.26	60.00	5.00	50.00	37.00	63.00	1.78	112.36	10.55	1,203,506	Formula	1,267,349	4,142	Formula	63,843	5.30%
3617	Priory Roman Catholic Primary School	123	0	0	31.00	38.68	27.00	1.00	17.00	22.00	21.00	0.00	56.94	8.63	556,307	Formula	597,862	4,861	Formula	41,555	7.47%
3618	Torre C of E Primary School	311	0	0	45.00	70.29	35.23	14.09	40.26	114.74	45.29	0.00	100.83	19.88	1,194,895	Formula	1,261,184	4,055	Formula	66,289	5.55%
3619	Collaton St. Mary C of E Primary School	215	0	0	20.00	34.48	13.00	1.00	85.00	47.00	25.00	1.49	51.98	1.16	830,914	Formula	874,575	4,068	Formula	43,661	5.25%
3751	Eden Park Primary Academy	395	0	0	83.00	121.54	2.01	0.00	87.22	44.11	86.22	9.06	149.79	7.03	1,483,871	Formula	1,596,780	4,042	Formula	112,909	7.61%
3752	Kings Ash Academy	385	0	0	179.00	250.67	179.00	8.00	37.00	31.00	68.00	26.19	179.33	11.92	1,736,055	MFG	1,785,563	4,638	Formula	49,509	2.85%
5200	Hayes School	404	0	0	95.00	139.65	76.00	8.00	85.00	101.00	39.00	0.00	171.94	9.40	1,606,197	MFG	1,684,936	4,171	Formula	78,739	4.90%
<b>TOTAL PRIMARY SCHOOLS</b>		<b>9,972</b>	<b>0</b>	<b>0</b>	<b>2,043.00</b>	<b>3,004.18</b>	<b>1,576.74</b>	<b>325.47</b>	<b>1,275.41</b>	<b>1,286.10</b>	<b>1,588.91</b>	<b>136.15</b>	<b>3,383.31</b>	<b>306.20</b>	<b>38,848,153</b>		<b>41,275,859</b>			<b>2,427,706</b>	
4114	Torquay Grammar School for Girls	0	456	283	29.00	58.04	27.04	5.01	32.04	37.05	74.10	0.00	1.65	2.00	3,525,030	Formula	3,732,548	5,051	Formula	207,518	5.89%
4115	Torquay Academy	0	766	452	214.00	419.26	269.44	36.06	126.21	131.22	181.30	0.00	274.79	8.01	6,107,092	Formula	6,558,710	5,385	Formula	451,618	7.39%
4116	Churston Ferrers Academy	0	459	293	30.00	57.14	24.03	3.00	36.05	48.06	99.13	0.00	1.17	1.00	3,587,040	Formula	3,797,296	5,050	Formula	210,256	5.86%
4117	The Spires College	0	584	260	167.00	294.26	122.00	50.00	139.00	157.00	125.00	10.71	221.15	18.06	4,652,901	MFG	4,972,956	5,892	Formula	320,055	6.88%
4118	Brixham Academy	0	589	391	126.00	279.43	35.29	10.08	138.13	111.91	261.13	0.00	226.18	4.00	4,818,951	Formula	5,178,183	5,284	Formula	359,232	7.45%
4119	Paignton Community & Sports Academy	0	868	469	267.00	515.44	227.34	26.04	177.27	199.30	174.26	0.00	396.30	8.00	7,065,552	Formula	7,607,001	5,690	Formula	541,449	7.66%
4601	St Cuthbert Mayne Joint Catholic and C of E School	0	432	302	161.00	264.28	167.23	32.04	110.15	69.09	107.15	9.53	171.47	20.00	3,820,761	Formula	4,102,094	5,589	Formula	281,333	7.36%
5401	Torquay Boys' Academy	0	491	309	24.00	59.18	19.10	6.03	31.16	55.28	104.52	0.00	8.97	3.00	3,816,000	Formula	4,043,888	5,055	Formula	227,888	5.97%
<b>TOTAL SECONDARY SCHOOLS</b>		<b>0</b>	<b>4,645</b>	<b>2,759</b>	<b>1,018.00</b>	<b>1,947.03</b>	<b>891.47</b>	<b>168.26</b>	<b>790.01</b>	<b>808.91</b>	<b>1,126.59</b>	<b>20.24</b>	<b>1,301.68</b>	<b>64.07</b>	<b>37,393,328</b>		<b>39,992,677</b>			<b>2,599,349</b>	
<b>TOTAL PRIMARY &amp; SECONDARY</b>		<b>9,972</b>	<b>4,645</b>	<b>2,759</b>	<b>3,061.00</b>	<b>4,951.21</b>	<b>2,468.21</b>	<b>493.73</b>	<b>2,065.42</b>	<b>2,095.01</b>	<b>2,715.50</b>	<b>156.39</b>	<b>4,684.99</b>	<b>370.27</b>	<b>76,241,481</b>		<b>81,268,536</b>			<b>5,027,055</b>	
<b>PRIMARY AVERAGE PER PUPIL</b>															<b>3,896</b>	<b>4,139</b>					
<b>SECONDARY AVERAGE PER PUPIL</b>															<b>5,050</b>	<b>5,401</b>					
<b>PRIMARY:SECONDARY RATIO</b>															<b>1.30</b>	<b>1.30</b>					

Assumptions  
Pupil numbers and other drivers for 19/20 & 20/21 are the same (although FSM - Ever 6 & Mobility are being used for the first time in 20/21), the minimum funding guarantee has been set at 1.84%.

The unit values used for the allocations are the NFF values:	Primary 19/20 £	Primary 20/21 £	Secondary 19/20 £	Secondary 20/21 £		Primary 19/20 £	Primary 20/21 £	Secondary 19/20 £	Secondary 20/21 £
Age Weighted Pupil Unit (AWPU) - KS1 & 2	2,776.59	2,857.00			IDACI - Band A (score between 0.5 & 1.0)	823.68	600.00	825.84	840.00
Age Weighted Pupil Unit (AWPU) - KS3			3,862.65	4,018.00	IDACI - Band B (score between 0.4 & 0.5)	600.60	435.00	612.72	625.00
Age Weighted Pupil Unit (AWPU) - KS4			4,385.81	4,561.00	IDACI - Band C (score between 0.35 & 0.4)	557.70	405.00	571.28	580.00
Lump Sum	98,000.00	114,400.00	110,000.00	114,400.00	IDACI - Band D (score between 0.3 & 0.35)	514.80	375.00	523.92	535.00
FSM	1,080.03	450.00	1,391.62	450.00	IDACI - Band E (score between 0.25 & 0.3)	343.20	250.00	396.64	405.00
FSM - Ever 6	0.00	560.00	0.00	815.00	IDACI - Band F (score between 0.2 & 0.25)	286.00	210.00	296.00	300.00
EAL	642.07	535.00	573.00	1,440.00	Mobility	0.00	875.00	0.00	1,250.00
Minimum per pupil funding	3,470.00	3,750.00	4,770.00	5,000.00	Prior attainment	631.11	1,065.00	1,264.08	1,610.00



Comparison between 19/20 allocations and the potential impact on schools in 20/21 if £1.396m of the Schools Block growth was not allocated due to a disapplication

These allocations ensure a minimum per pupil funding of £3,750 for Primary & £5,000 for Secondary for 20/21

These allocations will change when Oct 19 census data is used and if ESFA make any additional changes for 20/21.

DfE No.	School Name	Pupil Numbers Oct-18 KS1 & 2	Pupil Numbers Oct-18 KS3	Pupil Numbers Oct-18 KS4	FSM	FSM Ever 6	IDACI Band B	IDACI Band C	IDACI Band D	IDACI Band E	IDACI Band F	Mobility	Prior Attainment	EAL	19/20 Allocation £	19/20 Allocation Formula or MFG £	20/21 Allocation with £1.396m disapplication applied £	20/21 Allocation Funding Per Pupil £	20/21 Allocation Formula or MFG £	20/21 Funding Increase	20/21 % Increase
2407	Furzeham Primary and Nursery School	274	0	0	47.00	65.00	1.02	1.02	36.67	53.99	79.45	7.23	81.72	10.32	1,060,759	Formula	1,099,719	4,014	Formula	38,961	3.67%
2434	Curledge Street Academy	419	0	0	100.00	157.75	78.19	29.07	59.14	92.22	47.11	5.59	173.88	20.95	1,652,250	MFG	1,710,835	4,083	Formula	58,586	3.55%
2438	Oldway Primary School	646	0	0	73.00	109.68	56.00	21.00	15.00	21.00	106.00	0.00	133.24	12.78	2,241,620	Formula	2,437,571	3,773	Formula	195,951	8.74%
2439	White Rock Primary School	574	0	0	73.00	126.74	34.00	3.00	91.00	42.00	104.00	4.57	144.12	4.74	1,991,780	Formula	2,166,410	3,774	Formula	174,630	8.77%
2453	Cockington Primary School	598	0	0	148.00	228.77	100.00	64.00	53.00	105.00	114.00	6.18	230.28	44.64	2,294,702	Formula	2,371,237	3,965	Formula	76,534	3.34%
2454	Ellacombe Academy	372	0	0	124.00	181.18	112.21	68.74	43.47	75.82	27.29	11.67	108.20	18.66	1,606,604	MFG	1,634,142	4,393	MFG	27,538	1.71%
2455	Homelands Primary School	208	0	0	50.00	79.00	27.00	4.00	68.00	19.00	48.00	0.00	63.82	3.51	934,733	Formula	960,459	4,618	Formula	25,727	2.75%
2456	St. Margaret's Academy	416	0	0	82.00	129.69	68.00	7.00	97.00	45.00	100.00	0.00	163.09	5.81	1,592,953	Formula	1,647,192	3,960	Formula	54,239	3.40%
2460	Watcombe Primary School	199	0	0	67.00	85.29	130.00	0.00	12.00	6.00	33.00	0.15	93.02	1.18	900,230	MFG	914,551	4,596	MFG	14,321	1.59%
2464	Preston Primary School	328	0	0	49.00	74.23	21.00	5.00	10.00	11.00	22.00	6.38	105.77	1.16	1,166,259	Formula	1,236,502	3,770	Formula	70,243	6.02%
2468	Shiphay Learning Academy	414	0	0	52.00	69.33	16.04	2.00	11.03	12.03	22.05	0.00	163.92	12.86	1,449,398	Formula	1,559,657	3,767	Formula	110,259	7.61%
2469	Sherwell Valley Primary School	645	0	0	69.00	96.40	89.14	2.00	10.02	12.02	43.07	0.00	207.95	5.80	2,240,160	Formula	2,484,270	3,852	Formula	244,110	10.90%
2473	Roselands Primary School	333	0	0	50.00	72.71	33.00	1.00	68.00	37.00	30.00	0.00	80.17	1.22	1,211,654	Formula	1,255,756	3,771	Formula	44,102	3.64%
2474	Barton Hill Academy	612	0	0	233.00	340.34	233.00	14.00	96.00	32.00	117.00	24.84	302.34	28.25	2,805,013	MFG	2,854,545	4,664	MFG	49,532	1.77%
3103	Brixham C of E Primary School	209	0	0	37.00	52.25	0.00	0.00	33.00	3.00	119.00	0.00	60.22	0.00	830,298	Formula	856,532	4,098	Formula	26,235	3.16%
3119	Ilsham Academy	173	0	0	18.00	31.82	3.04	1.01	9.11	41.48	34.40	0.00	19.22	9.35	652,291	Formula	670,298	3,875	Formula	18,007	2.76%
3120	Upton St. James Primary	101	0	0	32.00	51.51	14.00	6.00	45.00	17.00	14.00	4.04	32.86	7.05	487,096	MFG	502,502	4,975	Formula	15,406	3.16%
3121	Warberry C of E Primary School	406	0	0	67.00	88.97	34.42	38.47	24.30	98.21	68.85	8.78	102.09	17.60	1,489,019	MFG	1,528,900	3,766	Formula	39,881	2.68%
3600	Galampton C of E Primary School	217	0	0	18.00	33.69	4.00	1.00	14.00	21.00	17.00	10.88	55.46	1.16	780,545	Formula	827,823	3,815	Formula	47,278	6.06%
3601	St. Margaret Clitherow Catholic Primary School	102	0	0	20.00	30.51	1.00	0.00	23.00	13.00	21.00	4.67	34.00	0.00	451,478	Formula	474,609	4,653	Formula	23,131	5.12%
3613	Sacred Heart Catholic Primary and Nursery School	212	0	0	39.00	69.64	52.00	8.00	18.00	37.00	40.00	0.00	74.68	15.23	867,130	MFG	892,025	4,208	Formula	24,895	2.87%
3614	Our Lady of the Angels Catholic Primary School	167	0	0	42.00	46.88	58.35	6.04	8.05	22.13	14.08	0.00	61.53	11.93	714,829	Formula	729,090	4,366	Formula	14,261	1.99%
3615	All Saints Babbacombe C of E Primary School	208	0	0	28.00	47.23	19.09	6.03	29.14	72.35	20.10	2.65	68.56	3.43	815,608	Formula	846,497	4,070	Formula	30,890	3.79%
3616	St. Marychurch C of E Primary School	306	0	0	72.00	80.26	60.00	5.00	50.00	37.00	63.00	1.78	112.36	10.55	1,203,506	Formula	1,229,696	4,019	Formula	26,190	2.18%
3617	Priory Roman Catholic Primary School	123	0	0	31.00	38.68	27.00	1.00	17.00	22.00	21.00	0.00	56.94	8.63	556,307	Formula	574,636	4,672	Formula	18,329	3.29%
3618	Torre C of E Primary School	311	0	0	45.00	70.29	35.23	14.09	40.26	114.74	45.29	0.00	100.83	19.88	1,194,895	Formula	1,225,692	3,941	Formula	30,798	2.58%
3619	Collaton St. Mary C of E Primary School	215	0	0	20.00	34.48	13.00	1.00	85.00	47.00	25.00	1.49	51.98	1.16	830,914	Formula	850,226	3,955	Formula	19,312	2.32%
3751	Eden Park Primary Academy	395	0	0	83.00	121.54	2.01	0.00	87.22	44.11	86.22	9.06	149.79	7.03	1,483,871	Formula	1,552,550	3,931	Formula	68,679	4.63%
3752	Kings Ash Academy	385	0	0	179.00	250.67	179.00	8.00	37.00	31.00	68.00	26.19	179.33	11.92	1,736,055	MFG	1,765,843	4,587	MFG	29,789	1.72%
5200	Hayes School	404	0	0	95.00	139.65	76.00	8.00	85.00	101.00	39.00	0.00	171.94	9.40	1,606,197	MFG	1,633,733	4,044	MFG	27,536	1.71%
	<b>TOTAL PRIMARY SCHOOLS</b>	<b>9,972</b>	<b>0</b>	<b>0</b>	<b>2,043.00</b>	<b>3,004.18</b>	<b>1,576.74</b>	<b>325.47</b>	<b>1,275.41</b>	<b>1,286.10</b>	<b>1,588.91</b>	<b>136.15</b>	<b>3,383.31</b>	<b>306.20</b>	<b>38,848,153</b>		<b>40,493,500</b>			<b>1,645,347</b>	
4114	Torquay Grammar School for Girls	0	456	283	29.00	58.04	27.04	5.01	32.04	37.05	74.10	0.00	1.65	2.00	3,525,030	Formula	3,732,548	5,051	Formula	207,518	5.89%
4115	Torquay Academy	0	766	452	214.00	419.26	269.44	36.06	126.21	131.22	181.30	0.00	274.79	8.01	6,107,092	Formula	6,422,783	5,273	Formula	315,691	5.17%
4116	Churston Ferrers Academy	0	459	293	30.00	57.14	24.03	3.00	36.05	48.06	99.13	0.00	1.17	1.00	3,587,040	Formula	3,797,296	5,050	Formula	210,256	5.86%
4117	The Spires College	0	584	260	167.00	294.26	122.00	50.00	139.00	157.00	125.00	10.71	221.15	18.06	4,652,901	MFG	4,863,549	5,762	Formula	210,647	4.53%
4118	Brixham Academy	0	589	391	126.00	279.43	35.29	10.08	138.13	111.91	261.13	0.00	226.18	4.00	4,818,951	Formula	5,079,906	5,184	Formula	260,955	5.42%
4119	Paignton Community & Sports Academy	0	868	469	267.00	515.44	227.34	26.04	177.27	199.30	174.26	0.00	396.30	8.00	7,065,552	Formula	7,439,223	5,564	Formula	373,671	5.29%
4601	St Cuthbert Mayne Joint Catholic and C of E School	0	432	302	161.00	264.28	167.23	32.04	110.15	69.09	107.15	9.53	171.47	20.00	3,820,761	Formula	4,007,120	5,459	Formula	186,359	4.88%
5401	Torquay Boys' Academy	0	491	309	24.00	59.18	19.10	6.03	31.16	55.28	104.52	0.00	8.97	3.00	3,816,000	Formula	4,043,888	5,055	Formula	227,888	5.97%
	<b>TOTAL SECONDARY SCHOOLS</b>	<b>0</b>	<b>4,645</b>	<b>2,759</b>	<b>1,018.00</b>	<b>1,947.03</b>	<b>891.47</b>	<b>168.26</b>	<b>790.01</b>	<b>808.91</b>	<b>1,126.59</b>	<b>20.24</b>	<b>1,301.68</b>	<b>64.07</b>	<b>37,393,328</b>		<b>39,386,313</b>			<b>1,992,985</b>	
	<b>TOTAL PRIMARY &amp; SECONDARY</b>	<b>9,972</b>	<b>4,645</b>	<b>2,759</b>	<b>3,061.00</b>	<b>4,951.21</b>	<b>2,468.21</b>	<b>493.73</b>	<b>2,065.42</b>	<b>2,095.01</b>	<b>2,715.50</b>	<b>156.39</b>	<b>4,684.99</b>	<b>370.27</b>	<b>76,241,481</b>		<b>79,879,813</b>			<b>3,638,332</b>	

PRIMARY AVERAGE PER PUPIL  
 SECONDARY AVERAGE PER PUPIL  
 PRIMARY:SECONDARY RATIO

3,896  
 5,050  
 1.30  
 4,061  
 5,320  
 1.31

Assumptions

This assumes AWPU values stay at NFF levels and all other unit values reduce by 10% from NFF unit values, apart from lump sum which has reduced by 9%.  
 Pupil numbers and other drivers for 19/20 & 20/21 are the same (although FSM - Ever 6 & Mobility are being used for the first time in 20/21), the minimum funding guarantee has been set at 1.84%.

The unit values used for the allocations are:

	Primary 19/20 £	Primary 20/21 £	Secondary 19/20 £	Secondary 20/21 £		Primary 19/20 £	Primary 20/21 £	Secondary 19/20 £	Secondary 20/21 £
Age Weighted Pupil Unit (AWPU) - KS1 & 2	2,776.59	2,857.00			IDACI - Band A (score between 0.5 & 1.0)	823.68	540.00	825.84	756.00
Age Weighted Pupil Unit (AWPU) - KS3			3,862.65	4,018.00	IDACI - Band B (score between 0.4 & 0.5)	600.60	391.50	612.72	562.50
Age Weighted Pupil Unit (AWPU) - KS4			4,385.81	4,561.00	IDACI - Band C (score between 0.35 & 0.4)	557.70	364.50	571.28	522.00
Lump Sum	98,000.00	104,104.00	110,000.00	104,104.00	IDACI - Band D (score between 0.3 & 0.35)	514.80	337.50	523.92	481.50
FSM	1,080.03	405.00	1,391.62	405.00	IDACI - Band E (score between 0.25 & 0.3)	343.20	225.00	396.64	364.50
FSM - Ever 6	0.00	504.00	0.00	733.50	IDACI - Band F (score between 0.2 & 0.25)	286.00	189.00	296.00	270.00
EAL	642.07	481.50	573.00	1,296.00	Mobility	0.00	787.50	0.00	1,125.00
Minimum per pupil funding	3,470.00	3,750.00	4,770.00	5,000.00	Prior attainment	631.11	958.50	1,264.08	1,449.00



Comparison between 19/20 allocations and the potential impact on schools in 20/21 if £1.396m of the Schools Block growth was not allocated due to a disapplication

These allocations ensure a minimum per pupil funding of £3,750 for Primary & £5,000 for Secondary for 20/21

These allocations will change when Oct 19 census data is used and if ESFA make any additional changes for 20/21.

DfE No.	School Name	Pupil Numbers Oct-18 KS1 & 2	Pupil Numbers Oct-18 KS3	Pupil Numbers Oct-18 KS4	FSM	FSM Ever 6	IDACI Band B	IDACI Band C	IDACI Band D	IDACI Band E	IDACI Band F	Mobility	Prior Attainment	EAL	19/20 Allocation	19/20 Allocation Formula or MFG £	20/21 Allocation with £1.396m disapplication applied £	20/21 Allocation Funding Per Pupil £	20/21 Allocation Formula or MFG £	20/21 Funding Increase	20/21 % Increase
2407	Furzeham Primary and Nursery School	274	0	0	47.00	65.00	1.02	1.02	36.67	53.99	79.45	7.23	81.72	10.32	1,060,759	Formula	1,100,962	4,018	Formula	40,204	3.79%
2434	Curledge Street Academy	419	0	0	100.00	157.75	78.19	29.07	59.14	92.22	47.11	5.59	173.88	20.95	1,652,250	MFG	1,719,297	4,103	Formula	67,047	4.06%
2438	Oldway Primary School	646	0	0	73.00	109.68	56.00	21.00	15.00	21.00	106.00	0.00	133.24	12.78	2,241,620	Formula	2,437,571	3,773	Formula	195,951	8.74%
2439	White Rock Primary School	574	0	0	73.00	126.74	34.00	3.00	91.00	42.00	104.00	4.57	144.12	4.74	1,991,780	Formula	2,166,410	3,774	Formula	174,630	8.77%
2453	Cockington Primary School	598	0	0	148.00	228.77	100.00	64.00	53.00	105.00	114.00	6.18	230.28	44.64	2,294,702	Formula	2,379,905	3,980	Formula	85,203	3.71%
2454	Ellacombe Academy	372	0	0	124.00	181.18	112.21	68.74	43.47	75.82	27.29	11.67	108.20	18.66	1,606,604	MFG	1,634,037	4,393	MFG	27,433	1.71%
2455	Homelands Primary School	208	0	0	50.00	79.00	27.00	4.00	68.00	19.00	48.00	0.00	63.82	3.51	934,733	Formula	965,596	4,642	Formula	30,863	3.30%
2456	St. Margaret's Academy	416	0	0	82.00	129.69	68.00	7.00	97.00	45.00	100.00	0.00	163.09	5.81	1,592,953	Formula	1,652,255	3,972	Formula	59,302	3.72%
2460	Watcombe Primary School	199	0	0	67.00	85.29	130.00	0.00	12.00	6.00	33.00	0.15	93.02	1.18	900,230	MFG	922,995	4,638	Formula	22,766	2.53%
2464	Preston Primary School	328	0	0	49.00	74.23	21.00	5.00	10.00	11.00	22.00	6.38	105.77	1.16	1,166,259	Formula	1,236,502	3,770	Formula	70,243	6.02%
2468	Shiphay Learning Academy	414	0	0	52.00	69.33	16.04	2.00	11.03	12.03	22.05	0.00	163.92	12.86	1,449,398	Formula	1,559,657	3,767	Formula	110,259	7.61%
2469	Sherwell Valley Primary School	645	0	0	69.00	96.40	89.14	2.00	10.02	12.02	43.07	0.00	207.95	5.80	2,240,160	Formula	2,484,270	3,852	Formula	244,110	10.90%
2473	Roselands Primary School	333	0	0	50.00	72.71	33.00	1.00	68.00	37.00	30.00	0.00	80.17	1.22	1,211,654	Formula	1,255,756	3,771	Formula	44,102	3.64%
2474	Barton Hill Academy	612	0	0	233.00	340.34	233.00	14.00	96.00	32.00	117.00	24.84	302.34	28.25	2,805,013	MFG	2,854,440	4,664	MFG	49,426	1.76%
3103	Brixham C of E Primary School	209	0	0	37.00	52.25	0.00	0.00	33.00	3.00	119.00	0.00	60.22	0.00	830,298	Formula	858,438	4,107	Formula	28,140	3.39%
3119	Ilsham Academy	173	0	0	18.00	31.82	3.04	1.01	9.11	41.48	34.40	0.00	19.22	9.35	652,291	Formula	669,222	3,868	Formula	16,932	2.60%
3120	Upton St. James Primary	101	0	0	32.00	51.51	14.00	6.00	45.00	17.00	14.00	4.04	32.86	7.05	487,096	MFG	509,869	5,048	Formula	22,774	4.68%
3121	Warberry C of E Primary School	406	0	0	67.00	88.97	34.42	38.47	24.30	98.21	68.85	8.78	102.09	17.60	1,489,019	MFG	1,528,900	3,766	Formula	39,881	2.68%
3600	Galmpton C of E Primary School	217	0	0	18.00	33.69	4.00	1.00	14.00	21.00	17.00	10.88	55.46	1.16	780,545	Formula	826,475	3,809	Formula	45,929	5.88%
3601	St. Margaret Clitherow Catholic Primary School	102	0	0	20.00	30.51	1.00	0.00	23.00	13.00	21.00	4.67	34.00	0.00	451,478	Formula	479,277	4,699	Formula	27,799	6.16%
3613	Sacred Heart Catholic Primary and Nursery School	212	0	0	39.00	69.64	52.00	8.00	18.00	37.00	40.00	0.00	74.68	15.23	867,130	MFG	897,192	4,232	Formula	30,062	3.47%
3614	Our Lady of the Angels Catholic Primary School	167	0	0	42.00	46.88	58.35	6.04	8.05	22.13	14.08	0.00	61.53	11.93	714,829	Formula	734,614	4,399	Formula	19,784	2.77%
3615	All Saints Babbacombe C of E Primary School	208	0	0	28.00	47.23	19.09	6.03	29.14	72.35	20.10	2.65	68.56	3.43	815,608	Formula	849,378	4,084	Formula	33,770	4.14%
3616	St. Marychurch C of E Primary School	306	0	0	72.00	80.26	60.00	5.00	50.00	37.00	63.00	1.78	112.36	10.55	1,203,506	Formula	1,234,080	4,033	Formula	30,574	2.54%
3617	Priory Roman Catholic Primary School	123	0	0	31.00	38.68	27.00	1.00	17.00	22.00	21.00	0.00	56.94	8.63	556,307	Formula	581,269	4,726	Formula	24,962	4.49%
3618	Torre C of E Primary School	311	0	0	45.00	70.29	35.23	14.09	40.26	114.74	45.29	0.00	100.83	19.88	1,194,895	Formula	1,228,099	3,949	Formula	33,204	2.78%
3619	Collaton St. Mary C of E Primary School	215	0	0	20.00	34.48	13.00	1.00	85.00	47.00	25.00	1.49	51.98	1.16	830,914	Formula	851,131	3,959	Formula	20,217	2.43%
3751	Eden Park Primary Academy	395	0	0	83.00	121.54	2.01	0.00	87.22	44.11	86.22	9.06	149.79	7.03	1,483,871	Formula	1,555,511	3,938	Formula	71,640	4.83%
3752	Kings Ash Academy	385	0	0	179.00	250.67	179.00	8.00	37.00	31.00	68.00	26.19	179.33	11.92	1,736,055	MFG	1,765,738	4,586	MFG	29,683	1.71%
5200	Hayes School	404	0	0	95.00	139.65	76.00	8.00	85.00	101.00	39.00	0.00	171.94	9.40	1,606,197	MFG	1,641,240	4,062	Formula	35,043	2.18%
<b>TOTAL PRIMARY SCHOOLS</b>		<b>9,972</b>	<b>0</b>	<b>0</b>	<b>2,043.00</b>	<b>3,004.18</b>	<b>1,576.74</b>	<b>325.47</b>	<b>1,275.41</b>	<b>1,286.10</b>	<b>1,588.91</b>	<b>136.15</b>	<b>3,383.31</b>	<b>306.20</b>	<b>38,848,153</b>		<b>40,580,087</b>			<b>1,731,934</b>	
4114	Torquay Grammar School for Girls	0	456	283	29.00	58.04	27.04	5.01	32.04	37.05	74.10	0.00	1.65	2.00	3,525,030	Formula	3,732,548	5,051	Formula	207,518	5.89%
4115	Torquay Academy	0	766	452	214.00	419.26	269.44	36.06	126.21	131.22	181.30	0.00	274.79	8.01	6,107,092	Formula	6,394,250	5,250	Formula	287,157	4.70%
4116	Churston Ferrers Academy	0	459	293	30.00	57.14	24.03	3.00	36.05	48.06	99.13	0.00	1.17	1.00	3,587,040	Formula	3,797,296	5,050	Formula	210,256	5.86%
4117	The Spres College	0	584	260	167.00	294.26	122.00	50.00	139.00	157.00	125.00	10.71	221.15	18.06	4,652,901	MFG	4,855,298	5,753	Formula	202,396	4.35%
4118	Brixham Academy	0	589	391	126.00	279.43	35.29	10.08	138.13	111.91	261.13	0.00	226.18	4.00	4,818,951	Formula	5,047,868	5,151	Formula	228,916	4.75%
4119	Paignton Community & Sports Academy	0	868	469	267.00	515.44	227.34	26.04	177.27	199.30	174.26	0.00	396.30	8.00	7,065,552	Formula	7,422,394	5,552	Formula	356,842	5.05%
4601	St Cuthbert Mayne Joint Catholic and C of E School	0	432	302	161.00	264.28	167.23	32.04	110.15	69.09	107.15	9.53	171.47	20.00	3,820,761	Formula	3,998,523	5,448	Formula	177,762	4.65%
5401	Torquay Boys' Academy	0	491	309	24.00	59.18	19.10	6.03	31.16	55.28	104.52	0.00	8.97	3.00	3,816,000	Formula	4,043,888	5,055	Formula	227,888	5.97%
<b>TOTAL SECONDARY SCHOOLS</b>		<b>0</b>	<b>4,645</b>	<b>2,759</b>	<b>1,018.00</b>	<b>1,947.03</b>	<b>891.47</b>	<b>168.26</b>	<b>790.01</b>	<b>808.91</b>	<b>1,126.59</b>	<b>20.24</b>	<b>1,301.68</b>	<b>64.07</b>	<b>37,393,328</b>		<b>39,292,065</b>			<b>1,898,737</b>	
<b>TOTAL PRIMARY &amp; SECONDARY</b>		<b>9,972</b>	<b>4,645</b>	<b>2,759</b>	<b>3,061.00</b>	<b>4,951.21</b>	<b>2,468.21</b>	<b>493.73</b>	<b>2,065.42</b>	<b>2,095.01</b>	<b>2,715.50</b>	<b>156.39</b>	<b>4,684.99</b>	<b>370.27</b>	<b>76,241,481</b>		<b>79,872,152</b>			<b>3,630,671</b>	

PRIMARY AVERAGE PER PUPIL  
 SECONDARY AVERAGE PER PUPIL  
 PRIMARY:SECONDARY RATIO

3,896  
 5,050  
 1.30

4,069  
 5,307  
 1.30

Assumptions

This assumes a 2.5% reduction on all NFF unit values, apart from lump sum which has reduced by 4%.  
 Pupil numbers and other drivers for 19/20 & 20/21 are the same (although FSM - Ever 6 & Mobility are being used for the first time in 20/21), the minimum funding guarantee has been set at 1.84%.

The unit values used for the allocations are:

	Primary 19/20 £	Primary 20/21 £	Secondary 19/20 £	Secondary 20/21 £		Primary 19/20 £	Primary 20/21 £	Secondary 19/20 £	Secondary 20/21 £
Age Weighted Pupil Unit (AWPU) - KS1 & 2	2,776.59	2,785.58			IDACI - Band A (score between 0.5 & 1.0)	823.68	585.00	825.84	819.00
Age Weighted Pupil Unit (AWPU) - KS3			3,862.65	3,917.55	IDACI - Band B (score between 0.4 & 0.5)	600.60	424.13	612.72	609.38
Age Weighted Pupil Unit (AWPU) - KS4			4,385.81	4,446.98	IDACI - Band C (score between 0.35 & 0.4)	557.70	394.88	571.28	565.50
Lump Sum	98,000.00	109,824.00	110,000.00	109,824.00	IDACI - Band D (score between 0.3 & 0.35)	514.80	365.63	523.92	521.63
FSM	1,080.03	438.75	1,391.62	438.75	IDACI - Band E (score between 0.25 & 0.3)	343.20	243.75	396.64	394.88
FSM - Ever 6	0.00	546.00	0.00	794.63	IDACI - Band F (score between 0.2 & 0.25)	286.00	204.75	296.00	292.50
EAL	642.07	521.63	573.00	1,404.00	Mobility	0.00	853.13	0.00	1,218.75
Minimum per pupil funding	3,470.00	3,750.00	4,770.00	5,000.00	Prior attainment	631.11	1,038.38	1,264.08	1,569.75



Comparison between 19/20 allocations and the potential impact on schools in 20/21 if £1.396m of the Schools Block growth was not allocated due to a disapplication

These allocations ensure a minimum per pupil funding of £3,750 for Primary & £5,000 for Secondary for 20/21

These allocations will change when Oct 19 census data is used and if ESFA make any additional changes for 20/21.

DfE No.	School Name	Pupil Numbers Oct-18 KS1 & 2	Pupil Numbers Oct-18 KS3	Pupil Numbers Oct-18 KS4	FSM	FSM Ever 6	IDACI Band B	IDACI Band C	IDACI Band D	IDACI Band E	IDACI Band F	Mobility	Prior Attainment	EAL	19/20 Allocation	19/20 Allocation Formula or MFG	20/21 Allocation with £1.396m disapplication applied	20/21 Allocation Funding Per Pupil	20/21 Allocation Formula or MFG	20/21 Funding Increase	20/21 % Increase
2407	Furzeham Primary and Nursery School	274	0	0	47.00	65.00	1.02	1.02	36.67	53.99	79.45	7.23	81.72	10.32	1,060,759	Formula	1,105,991	4,036	Formula	45,232	4.26%
2434	Curledge Street Academy	419	0	0	100.00	157.75	78.19	29.07	59.14	92.22	47.11	5.59	173.88	20.95	1,652,250	MFG	1,712,421	4,087	Formula	60,171	3.64%
2438	Oldway Primary School	646	0	0	73.00	109.68	56.00	21.00	15.00	21.00	106.00	0.00	133.24	12.78	2,241,620	Formula	2,437,571	3,773	Formula	195,951	8.74%
2439	White Rock Primary School	574	0	0	73.00	126.74	34.00	3.00	91.00	42.00	104.00	4.57	144.12	4.74	1,991,780	Formula	2,166,410	3,774	Formula	174,630	8.77%
2453	Cockington Primary School	598	0	0	148.00	228.77	100.00	64.00	53.00	105.00	114.00	6.18	230.28	44.64	2,294,702	Formula	2,369,358	3,962	Formula	74,656	3.25%
2454	Ellacombe Academy	372	0	0	124.00	181.18	112.21	68.74	43.47	75.82	27.29	11.67	108.20	18.66	1,606,604	MFG	1,618,494	4,351	MFG	11,891	0.74%
2455	Homelands Primary School	208	0	0	50.00	79.00	27.00	4.00	68.00	19.00	48.00	0.00	63.82	3.51	934,733	Formula	966,949	4,649	Formula	32,217	3.45%
2456	St. Margaret's Academy	416	0	0	82.00	129.69	68.00	7.00	97.00	45.00	100.00	0.00	163.09	5.81	1,592,953	Formula	1,649,741	3,966	Formula	56,787	3.56%
2460	Watcombe Primary School	199	0	0	67.00	85.29	130.00	0.00	12.00	6.00	33.00	0.15	93.02	1.18	900,230	MFG	919,297	4,615	Formula	18,067	2.01%
2464	Preston Primary School	328	0	0	49.00	74.23	21.00	5.00	10.00	11.00	22.00	6.38	105.77	1.16	1,166,259	Formula	1,238,175	3,775	Formula	71,917	6.17%
2468	Shiphay Learning Academy	414	0	0	52.00	69.33	16.04	2.00	11.03	12.03	22.05	0.00	163.92	12.86	1,449,398	Formula	1,559,657	3,767	Formula	110,259	7.61%
2469	Sherwell Valley Primary School	645	0	0	69.00	96.40	89.14	2.00	10.02	12.02	43.07	0.00	207.95	5.80	2,240,160	Formula	2,484,270	3,852	Formula	244,110	10.90%
2473	Roselands Primary School	333	0	0	50.00	72.71	33.00	1.00	68.00	37.00	30.00	0.00	80.17	1.22	1,211,654	Formula	1,255,756	3,771	Formula	44,102	3.64%
2474	Barton Hill Academy	612	0	0	233.00	340.34	233.00	14.00	96.00	32.00	117.00	24.84	302.34	28.25	2,805,013	MFG	2,826,466	4,618	MFG	21,453	0.76%
3103	Brixham C of E Primary School	209	0	0	37.00	52.25	0.00	0.00	33.00	3.00	119.00	0.00	60.22	0.00	830,298	Formula	863,865	4,133	Formula	33,567	4.04%
3119	Ilsham Academy	173	0	0	18.00	31.82	3.04	1.01	9.11	41.48	34.40	0.00	19.22	9.35	652,291	Formula	679,111	3,925	Formula	26,820	4.11%
3120	Upton St. James Primary	101	0	0	32.00	51.51	14.00	6.00	45.00	17.00	14.00	4.04	32.86	7.05	487,096	MFG	510,436	5,054	Formula	23,340	4.79%
3121	Warberry C of E Primary School	406	0	0	67.00	88.97	34.42	38.47	24.30	98.21	68.85	8.78	102.09	17.60	1,489,019	MFG	1,531,079	3,771	Formula	42,060	2.82%
3600	Gaimston C of E Primary School	217	0	0	18.00	33.69	4.00	1.00	14.00	21.00	17.00	10.89	55.46	1.16	780,545	Formula	835,871	3,852	Formula	55,326	7.09%
3601	St. Margaret Clitheroe Catholic Primary School	102	0	0	20.00	30.51	1.00	0.00	23.00	13.00	21.00	4.67	34.00	0.00	451,478	Formula	483,243	4,738	Formula	31,765	7.04%
3613	Sacred Heart Catholic Primary and Nursery School	212	0	0	39.00	69.64	52.00	8.00	18.00	37.00	40.00	0.00	74.68	15.23	867,130	MFG	898,432	4,238	Formula	31,301	3.61%
3614	Our Lady of the Angels Catholic Primary School	167	0	0	42.00	46.88	58.35	6.04	8.05	22.13	14.08	0.00	61.53	11.93	714,829	Formula	736,258	4,409	Formula	21,429	3.00%
3615	All Saints Babbacombe C of E Primary School	208	0	0	28.00	47.23	19.09	6.03	29.14	72.35	20.10	2.65	68.56	3.43	815,608	Formula	853,589	4,104	Formula	37,982	4.66%
3616	St. Marychurch C of E Primary School	306	0	0	72.00	80.26	60.00	5.00	50.00	37.00	63.00	1.78	112.36	10.55	1,203,506	Formula	1,234,521	4,034	Formula	31,015	2.58%
3617	Priory Roman Catholic Primary School	123	0	0	31.00	38.68	27.00	1.00	17.00	22.00	21.00	0.00	56.94	8.63	556,307	Formula	582,345	4,735	Formula	26,039	4.68%
3618	Torre C of E Primary School	311	0	0	45.00	70.29	35.23	14.09	40.26	114.74	45.29	0.00	100.83	19.88	1,194,895	Formula	1,230,949	3,958	Formula	36,055	3.02%
3619	Collaton St. Mary C of E Primary School	215	0	0	20.00	34.48	13.00	1.00	85.00	47.00	25.00	1.49	51.98	1.16	830,914	Formula	857,712	3,989	Formula	26,797	3.23%
3751	Eden Park Primary Academy	395	0	0	83.00	121.54	2.01	0.00	87.22	44.11	86.22	9.06	149.79	7.03	1,483,871	Formula	1,556,059	3,939	Formula	72,188	4.86%
3752	Kings Ash Academy	385	0	0	179.00	250.67	179.00	8.00	37.00	31.00	68.00	26.19	179.33	11.92	1,736,055	MFG	1,748,924	4,543	MFG	12,869	0.74%
5200	Hayes School	404	0	0	95.00	139.65	75.00	8.00	85.00	101.00	39.00	0.00	171.94	9.40	1,606,197	MFG	1,635,650	4,049	Formula	29,453	1.83%
	<b>TOTAL PRIMARY SCHOOLS</b>	<b>9,972</b>	<b>0</b>	<b>0</b>	<b>2,043.00</b>	<b>3,004.18</b>	<b>1,576.74</b>	<b>325.47</b>	<b>1,275.41</b>	<b>1,286.10</b>	<b>1,588.91</b>	<b>136.15</b>	<b>3,383.31</b>	<b>306.20</b>	<b>38,848,153</b>		<b>40,547,602</b>			<b>1,699,449</b>	
4114	Torquay Grammar School for Girls	0	456	283	29.00	58.04	27.04	5.01	32.04	37.05	74.10	0.00	1.65	2.00	3,525,030	Formula	3,732,548	5,051	Formula	207,518	5.89%
4115	Torquay Academy	0	766	452	214.00	419.26	269.44	36.06	126.21	131.22	181.30	0.00	274.79	8.01	6,107,092	Formula	6,407,953	5,261	Formula	300,860	4.93%
4116	Churston Ferrers Academy	0	459	293	30.00	57.14	24.03	3.00	36.05	48.06	99.13	0.00	1.17	1.00	3,587,040	Formula	3,797,296	5,050	Formula	210,256	5.86%
4117	The Spires College	0	584	260	167.00	294.26	122.00	50.00	139.00	157.00	125.00	10.71	221.15	18.06	4,854,022	MFG	4,854,022	5,751	Formula	201,121	4.32%
4118	Brixham Community	0	589	391	126.00	279.43	35.29	10.08	138.13	111.91	261.13	0.00	226.18	4.00	4,818,951	Formula	5,072,606	5,176	Formula	253,655	5.26%
4119	Paignton Community & Sports Academy	0	868	469	267.00	515.44	227.34	26.04	177.27	199.30	174.26	0.00	396.30	8.00	7,065,552	Formula	7,418,023	5,548	Formula	352,471	4.99%
4601	St Cuthbert Mayne Joint Catholic and C of E School	0	432	302	161.00	264.28	167.23	32.04	110.15	69.09	107.15	9.53	171.47	20.00	3,820,761	Formula	4,000,481	5,450	Formula	179,720	4.70%
5401	Torquay Boys' Academy	0	491	309	24.00	59.18	19.10	6.03	31.16	55.28	104.52	0.00	8.97	3.00	3,816,000	Formula	4,043,888	5,055	Formula	227,888	5.97%
	<b>TOTAL SECONDARY SCHOOLS</b>	<b>0</b>	<b>4,645</b>	<b>2,759</b>	<b>1,018.00</b>	<b>1,947.03</b>	<b>891.47</b>	<b>168.26</b>	<b>790.01</b>	<b>808.91</b>	<b>1,126.59</b>	<b>20.24</b>	<b>1,301.68</b>	<b>64.07</b>	<b>37,393,328</b>		<b>39,326,816</b>			<b>1,933,488</b>	
	<b>TOTAL PRIMARY &amp; SECONDARY</b>	<b>9,972</b>	<b>4,645</b>	<b>2,759</b>	<b>3,061.00</b>	<b>4,951.21</b>	<b>2,468.21</b>	<b>493.73</b>	<b>2,065.42</b>	<b>2,095.01</b>	<b>2,715.50</b>	<b>156.39</b>	<b>4,684.99</b>	<b>370.27</b>	<b>76,241,481</b>					<b>3,632,937</b>	

PRIMARY AVERAGE PER PUPIL	3,896	4,066
SECONDARY AVERAGE PER PUPIL	5,050	5,312
PRIMARY:SECONDARY RATIO	1.30	1.31

Assumptions

This assumes a 12% reduction on all NFF unit values, apart from lump sum & AWPU which remain at NFF levels. Pupil numbers and other drivers for 19/20 & 20/21 are the same (although FSM - Ever 6 & Mobility are being used for the first time in 20/21), the minimum funding guarantee has been set at 0.80%.

The unit values used for the allocations are:

	Primary 19/20	Primary 20/21	Secondary 19/20	Secondary 20/21		Primary 19/20	Primary 20/21	Secondary 19/20	Secondary 20/21
	£	£	£	£		£	£	£	£
Age Weighted Pupil Unit (AWPU) - KS1 & 2	2,776.59	2,857.00			IDACI - Band A (score between 0.5 & 1.0)	823.68	528.00	825.84	739.20
Age Weighted Pupil Unit (AWPU) - KS3			3,862.65	4,018.00	IDACI - Band B (score between 0.4 & 0.5)	600.60	382.80	612.72	550.00
Age Weighted Pupil Unit (AWPU) - KS4			4,385.81	4,561.00	IDACI - Band C (score between 0.35 & 0.4)	557.70	356.40	571.28	510.40
Lump Sum	98,000.00	114,400.00	110,000.00	114,400.00	IDACI - Band D (score between 0.3 & 0.35)	514.80	330.00	523.92	470.80
FSM	1,080.03	396.00	1,391.62	396.00	IDACI - Band E (score between 0.25 & 0.3)	343.20	220.00	369.64	356.40
FSM - Ever 6	0.00	492.80	0.00	717.20	IDACI - Band F (score between 0.2 & 0.25)	286.00	184.80	296.00	264.00
EAL	642.07	470.80	573.00	1,267.20	Mobility	0.00	770.00	0.00	1,100.00
Minimum per pupil funding	3,470.00	3,750.00	4,770.00	5,000.00	Prior attainment	631.11	937.20	1,264.08	1,416.80

SPECIAL SCHOOL FUNDING

COMPARISON BETWEEN 19/20 ALLOCATIONS (Place & Pupil Top-ups only) & 20/21 ALLOCATIONS WITH INCREASED PUPIL TOP-UP VALUES

	19/20 Top-up per pupil £	20/21 Top-up per pupil Option 1 £	20/21 Top-up per pupil Option 2 £	20/21 Top-up per pupil Option 3 £	Number of Places Jan 19	Number of Places Sep 19	Number of Pupils Jan 19	19/20 Funding Position			2% increase in 20/21		2% Funding Increase Option 1 £	4% increase in 20/21		4% Funding Increase Option 2 £	5% increase in 20/21		5% Funding Increase Option 3 £
								Place Funding A £	Pupil Funding £	Total Funding £	Pupil Funding B £	Total Funding A + B £		Pupil Funding C £	Total Funding A + C £		Pupil Funding D £	Total Funding A + D £	
<b>Combe Pafford</b>																			
Autism	5,132	5,555	5,979	6,191	38	38	52	380,000	266,864	646,864	288,881	668,881	22,017	310,898	690,898	44,034	321,907	701,907	55,043
BESD 1	5,690	6,159	6,629	6,864	19	19	17	190,000	96,730	286,730	104,711	294,711	7,981	112,691	302,691	15,961	116,681	306,681	19,951
SLD	5,567	6,026	6,486	6,715	2	2	5	20,000	27,835	47,835	30,131	50,131	2,296	32,428	52,428	4,593	33,576	53,576	5,741
Hearing	5,444	5,893	6,342	6,567	2	2	1	20,000	5,444	25,444	5,893	25,893	449	6,342	26,342	898	6,567	26,567	1,123
MLD 1	551	596	642	665	63	63	51	630,000	28,101	658,101	30,419	660,419	2,318	32,738	662,738	4,637	33,897	663,897	5,796
MLD 2	1,402	1,518	1,633	1,691	53	53	42	530,000	58,884	588,884	63,742	593,742	4,858	68,600	598,600	9,716	71,029	601,029	12,145
MLD 3	2,538	2,747	2,957	3,061	27	27	31	270,000	78,678	348,678	85,169	355,169	6,491	91,660	361,660	12,982	94,906	364,906	16,228
PD	5,132	5,555	5,979	6,191	9	9	11	90,000	56,452	146,452	61,109	151,109	4,657	65,767	155,767	9,315	68,096	158,096	11,644
SpecLD	2,477	2,681	2,886	2,988	4	4	2	40,000	4,954	44,954	5,363	45,363	409	5,771	45,771	817	5,976	45,976	1,022
SLCN	4,968	5,378	5,788	5,993	32	32	35	320,000	173,880	493,880	188,226	508,226	14,346	202,571	522,571	28,691	209,744	529,744	35,864
Visual	8,532	9,236	9,940	10,292	3	3	1	30,000	8,532	38,532	9,236	39,236	704	9,940	39,940	1,408	10,292	40,292	1,760
<b>Totals</b>					<b>252</b>	<b>252</b>	<b>248</b>	<b>2,520,000</b>	<b>806,354</b>	<b>3,326,354</b>	<b>872,881</b>	<b>3,392,881</b>	<b>66,527</b>	<b>939,408</b>	<b>3,459,408</b>	<b>133,054</b>	<b>972,672</b>	<b>3,492,672</b>	<b>166,318</b>
<b>Mayfield &amp; Chestnut</b>																			
PMLD	12,606	13,160	13,713	13,990	52	52	45	520,000	567,270	1,087,270	592,187	1,112,187	24,917	617,104	1,137,104	49,834	629,563	1,149,563	62,293
BESD1 - Chestnut	11,085	11,572	12,059	12,302	32	32	28	320,000	310,380	630,380	324,013	644,013	13,633	337,647	657,647	27,267	344,463	664,463	34,083
SLD	6,752	7,049	7,345	7,493	146	156	162	1,518,333	1,093,824	2,612,157	1,141,870	2,660,203	48,046	1,189,915	2,708,249	96,091	1,213,938	2,732,272	120,114
<b>Totals</b>					<b>230</b>	<b>240</b>	<b>235</b>	<b>2,358,333</b>	<b>1,971,474</b>	<b>4,329,807</b>	<b>2,058,070</b>	<b>4,416,403</b>	<b>86,596</b>	<b>2,144,666</b>	<b>4,503,000</b>	<b>173,192</b>	<b>2,187,964</b>	<b>4,546,298</b>	<b>216,490</b>
<b>Burton &amp; Brunel</b>																			
Brunel - SEMH	13,480	13,975	14,470	14,717	56	56	51	560,000	687,480	1,247,480	712,718	1,272,718	25,238	737,956	1,297,956	50,476	750,575	1,310,575	63,095
Burton - AP	9,850	10,212	10,573	10,754	50	50	59	500,000	581,150	1,081,150	602,485	1,102,485	21,335	623,819	1,123,819	42,669	634,486	1,134,486	53,336
<b>Totals</b>					<b>106</b>	<b>106</b>	<b>110</b>	<b>1,060,000</b>	<b>1,268,630</b>	<b>2,328,630</b>	<b>1,315,203</b>	<b>2,375,203</b>	<b>46,573</b>	<b>1,361,775</b>	<b>2,421,775</b>	<b>93,145</b>	<b>1,385,062</b>	<b>2,445,062</b>	<b>116,432</b>
<b>Special School Totals</b>					<b>588</b>	<b>598</b>	<b>593</b>	<b>5,938,333</b>	<b>4,046,458</b>	<b>9,984,791</b>	<b>4,246,154</b>	<b>10,184,487</b>	<b>199,696</b>	<b>4,445,850</b>	<b>10,384,183</b>	<b>399,392</b>	<b>4,545,698</b>	<b>10,484,031</b>	<b>499,240</b>

	19/20 Allocation £	Option 1 2% Increase £	Option 1 Pupil top-up increase %	Option 2 4% Increase £	Option 2 Pupil top-up increase %	Option 3 5% Increase £	Option 3 Pupil top-up increase %
Combe Pafford	3,326,354	66,527	8.25	133,054	16.50	166,318	20.63
Mayfield & Chestnut	4,329,807	86,596	4.39	173,192	8.78	216,490	10.98
Burton & Brunel	2,328,630	46,573	3.67	93,145	7.34	116,432	9.18
<b>Totals</b>	<b>9,984,791</b>	<b>199,696</b>		<b>399,392</b>		<b>499,240</b>	